

# 2026年2月期 決算補足説明資料

## FACT BOOK 2026 For the Year Ended February 28, 2026



株式会社ジーフット

Tel: 03-5566-8215  
Fax: 03-5566-8211

(注) Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

目 次  
CONTENTS

**連結決算報告** **Consolidated Financial Summary**

<b>決算概要</b>	<b>Overview</b>	
業績ハイライト	Financial Highlights .....	1
主要な経営指標	Key Indicators .....	1
連結対象会社	Consolidated Subsidiaries and Affiliates .....	1
<b>貸借対照表</b>	<b>Balance Sheets</b> .....	2
<b>損益計算書</b>	<b>Statements of Income</b> .....	5
<b>商品売上高</b>	<b>Net sales of goods</b> .....	6
<b>販管費及び一般管理費</b>	<b>Selling, general and administrative expenses</b> .....	6

**主要指標** **Key Operating Data**

店舗数の推移	Number of shops .....	7
エリア別店舗数の推移	Number of shops by area .....	7
フィッティングアドバイザーの推移	Number of fitting advisers .....	7
従業員数の推移	Trends in number of employees .....	7
プライベートブランド商品比率の推移	Ratio of private brand products .....	7

## 連結決算報告 Consolidated Financial Summary

### 決算概要 Overview

### 業績ハイライト Financial Highlights

(単位:百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
売上高 Net sales	¥65,695	¥64,601	¥59,975	¥56,906
営業損失 Operating profit (loss)	(4,804)	(1,081)	(805)	(2,388)
経常損失 Ordinary profit (loss)	(5,004)	(1,363)	(1,273)	(2,630)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(5,523)	(1,768)	(1,060)	(3,257)

### 主な経営指標 Key Indicators

(単位:円/Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
自己資本比率 Equity ratio	(7.8%)	(14.6%)	3.0%	(7.3%)
1株当たり当期純損失金額 Basic earnings (loss) per share	(¥129.81)	(¥41.55)	(¥24.92)	(¥76.51)
1株当たり純資産額 Net assets per share	(¥191.67)	(¥229.29)	(¥248.90)	(¥325.59)

### 連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

**連結決算報告 Consolidated Financial Summary**  
**貸借対照表 Balance Sheets**

(単位:百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
現金及び預金 Cash and deposits	¥6,115	¥583	¥1,629	¥672
売掛金 Accounts receivable	277	255	231	234
売上預け金 Accounts receivable-trade	1,701	1,842	1,248	2,300
商品 Merchandise	25,752	24,136	21,847	23,867
未収還付法人税等 Income taxes receivable	—	—	—	0
その他 Other	1,407	1,230	866	1,358
流動資産合計 Total current assets	35,254	28,047	25,823	28,434
建物及び構築物(純額) Buildings and structures, net	284	387	140	161
その他(純額) Other, net	539	512	447	470
有形固定資産 Net property, plant and equipment	823	899	587	631
無形固定資産 Intangible assets	501	438	12	24
敷金及び保証金 Lease and guarantee deposits	3,547	3,030	2,862	2,401
その他 Other	123	227	439	702
投資その他の資産合計 Total investments and other assets	3,671	3,258	3,301	3,103
固定資産合計 Total non current assets	4,995	4,596	3,902	3,759
資産の部合計 Total assets	40,250	32,643	29,725	32,194

**連結決算報告 Consolidated Financial Summary**  
**貸借対照表 Balance Sheets**

(単位: 百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
支払手形 Notes payable	¥286	¥237	¥103	—
電子記録債務 Electronically recorded obligations - operating	6,829	4,624	4,458	4,184
買掛金 Accounts payable	9,685	7,859	7,864	7,513
短期借入金 Short-term loans payable	14,850	14,200	12,300	17,900
関係会社短期借入金 Short-term loans payable to subsidiaries and affiliates	5,000	5,000	—	—
1年内返済予定の長期借入金 Current portion of long-term loans payable	740	610	473	333
未払法人税金等 Income taxes payable	381	390	405	346
賞与引当金 Provision for bonuses	214	120	32	56
役員業績報酬引当金 Provision for directors bonuses	5	4	2	2
店舗等閉鎖損失引当金 Provision for loss on store and office closings	—	111	—	—
その他 Other	2,754	2,452	1,910	3,052
<b>流動負債合計 Total current liabilities</b>	<b>40,748</b>	<b>35,611</b>	<b>27,549</b>	<b>33,389</b>
長期借入金 Long-term loans payable	1,459	849	376	42
退職給付に係る負債 Net defined benefit liability	130	68	75	78
資産除去債務 Asset retirement obligations	998	850	806	689
その他 Other	65	22	14	354
<b>固定負債合計 Total non current liabilities</b>	<b>2,653</b>	<b>1,790</b>	<b>1,271</b>	<b>1,164</b>
<b>負債の部合計 Total liabilities</b>	<b>43,402</b>	<b>37,401</b>	<b>28,821</b>	<b>34,554</b>

**連結決算報告 Consolidated Financial Summary**  
**貸借対照表 Balance Sheets**

(単位:百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
資本金 Capital stock	¥3,761	¥3,763	¥3,764	¥3,764
資本剰余金 Capital surplus	8,592	8,593	15,094	15,094
利益剰余金 Retained earnings	(15,452)	(17,220)	(18,281)	(21,538)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	(3,102)	(4,867)	573	(2,683)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(54)	107	330	323
その他の包括利益累計額合計 Total accumulated other comprehensive income	(54)	107	330	323
新株予約権 OtherSubscription rights to shares	5	2	—	—
純資産の部合計 Total net assets	(3,152)	(4,757)	904	(2,359)
負債純資産合計 Total liabilities and net assets	40,250	32,643	29,725	32,194

**連結決算報告 Consolidated Financial Summary**  
**損益計算書 Statements of Income**

(単位:百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
売上高 Net sales	¥65,695	¥64,601	¥59,975	¥56,906
売上原価 Cost of sales	38,881	36,217	33,544	32,544
売上総利益 Gross profit	26,813	28,384	26,431	24,362
販売費及び一般管理費 Selling, general and administrative expenses	31,618	29,466	27,236	26,750
営業損失 Operating profit (loss)	(4,804)	(1,081)	(805)	(2,388)
営業外収益 Non-operating income	24	6	57	58
受取利息 Interest income	0	0	0	0
受取配当金 Dividends income	—	—	0	—
為替差益 Foreign exchange gains	2	—	—	—
持分法による投資利益 Share of profit of entities accounted for using equity method	—	—	—	2
受取保険金 Insurance income	0	0	0	0
受取補償金 Compensation income	14	3	2	12
助成金収入 Subsidy income	1	—	28	37
店舗等閉鎖損失引当金戻入 Reversal of Provision for loss on store and office closings	—	—	23	—
事業所税還付金 Business office tax refund	—	0	—	—
その他 Other	4	2	2	4
営業外費用 Non-operating expenses	224	288	525	300
支払利息 Interest expenses	216	282	340	292
持分法による投資損失 Share of loss of entities accounted for using equity method	3	0	0	—
支払手数料 Commission expenses	—	—	180	—
その他 Other	4	6	4	8
経常損失 Ordinary profit (loss)	(5,004)	(1,363)	(1,273)	(2,630)
特別利益 Extraordinary income	226	55	1,395	2
固定資産売却益 Gain on sales of non current assets	194	—	—	—
債務免除益 Gain on forgiveness of debts	—	15	—	—
補助金収入 Subsidy income	7	—	—	—
受取保険金 Insurance income	—	38	—	—
受取補償金 Compensation income	—	0	—	2
雇用調整助成金 Subsidies for employment adjustment	24	0	—	—
受取支援金収入 Gain on support money	—	—	1,300	—
施設利用料精算金収入 Facility usage fee settlement income	—	—	95	—
特別損失 Extraordinary loss	450	230	956	339
固定資産除却損 Loss on retirement of non current assets	—	2	1	—
減損損失 Impairment loss	369	52	955	336
災害による損失 Loss on disaster	46	44	—	3
店舗閉鎖損失 Loss on store closings	35	20	—	—
店舗等閉鎖損失引当金繰入額 Provision for loss on store and office closings	—	111	—	—
税金等調整前当期純損失 Profit (loss) before income taxes	(5,228)	(1,538)	(834)	(2,968)
法人税等 Income taxes	294	229	226	289
法人税、住民税及び事業税 Income taxes - current	231	232	224	220
法人税等調整額 Income taxes - deferred	63	(3)	1	68
当期純損失 Net income (loss)	(5,523)	(1,768)	(1,060)	(3,257)
親会社株主に帰属する当期純損失 Profit (loss) attributable to owners of parent	(5,523)	(1,768)	(1,060)	(3,257)

## 連結決算報告 Consolidated Financial Summary

### 商品売上高 Net sales of goods

(単位: 百万円/Millions of Yen)

	2023/2(連結) (Consolidated)		2024/2(連結) (Consolidated)		2025/2(連結) (Consolidated)		2026/2(連結) (Consolidated)	
婦人靴 Women's shoes	¥12,327	18.8%	¥11,122	17.2%	¥9,417	15.7%	¥9,213	16.2%
紳士靴 Men's shoes	7,594	11.5%	7,174	11.1%	6,598	11.0%	6,167	10.8%
スポーツ靴 Sport shoes	24,951	38.0%	26,184	40.5%	25,177	42.0%	23,013	40.4%
子供靴 Junior shoes	15,042	22.9%	14,504	22.5%	13,600	22.7%	13,294	23.4%
その他 Other	5,779	8.8%	5,616	8.7%	5,181	9.0%	5,217	9.2%
合計 Total	65,695	100.0%	64,601	100.0%	59,975	100.0%	56,906	100.0%

### 販売費及び一般管理費 Selling, general and administrative expenses

(単位: 百万円/Millions of Yen)

	2023/2(連結) (Consolidated)		2024/2(連結) (Consolidated)		2025/2(連結) (Consolidated)		2026/2(連結) (Consolidated)	
広告宣伝費 Advertising expenses	¥770		¥639		¥629		¥684	
販売手数料 Sales commission	292		267		330		340	
販売促進費 Promotion expenses	1,184		1,256		1,184		1,217	
役員報酬 Directors' compensations	85		66		76		69	
給料及び手当 Salaries and allowances	10,907		10,566		9,989		9,863	
福利厚生費 Welfare expenses	2,443		2,346		2,370		2,285	
退職給付費用 Retirement benefit expenses	144		128		115		54	
役員業績報酬引当金繰入額 Provision for directors' bonuses	5		4		2		2	
賞与引当金繰入額 Provision for bonuses	214		120		32		56	
水道光熱費 Utilities expenses	495		384		315		290	
消耗品費 Supplies expenses	424		405		321		309	
賃借料 Rent expenses	13,023		11,574		10,708		10,486	
減価償却費 Depreciation	384		362		12		22	
支払手数料 Commission fee	129		103		102		97	
その他 Other	1,113		1,239		1,045		970	
販売費及び一般管理費 Selling, general and administrative expenses	31,618		29,466		27,236		26,750	

## 主要指標 Key Operating Data

### 店舗数の推移 Number of shops

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
店舗数 Number of shops	711	653	628	594

### エリア別店舗数の推移 Number of shops by area

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2026/2(連結) (Consolidated)
北海道地区 Hokkaido area	57	53	53	51
東北地区 Tohoku area	89	86	85	85
関東地区 Kanto area	187	164	154	143
中部地区 Chubu area	148	138	131	124
近畿地区 Kinki area	115	103	98	90
中国地区 Chugoku area	26	25	25	23
四国地区 Shikoku area	18	17	17	15
九州地区 Kyushu area	71	67	65	63

### フィッティングアドバイザーの推移 Number of fitting advisers

	2023/2(単体)	2024/2(単体)	2025/2(単体)	2026/2(単体)
資格取得人数 Number of licensed person	2,746	2,580	2,739	2,837

### 従業員数の推移 Trends in number of employees

		2023/2(単体)		2024/2(単体)		2025/2(単体)		2026/2(単体)	
男性 Men	平均年齢 Average age	606	42.7	551	43.5	470	44.5	445	45.5
女性 Women	平均年齢 Average age	336	35.1	294	36.5	247	38.0	238	39.3
従業員数 Number of employees	平均年齢 Average age	942	40.2	845	41.2	717	42.1	683	43.3

### プライベートブランド商品比率の推移 Ratio of private brand products

	2023/2(単体)	2024/2(単体)	2025/2(単体)	2026/2(単体)
自社商品比率の推移 Ratio of private brand products	30.8	28.6	27.3	31.3