

2026年2月期 第2四半期(中間期) 決算補足説明資料

FACT BOOK 2026

Brief Summary

for 2Q ended August 31, 2025 for Fiscal Year Ending Feb. 28, 2026



株式会社ジーフット

Tel:03-5566-8215

Fax:03-5566-8211

(注)Remarks:

1: 記載数値は、すべて単位未満切り捨て表示しております。

All fractions of numbers posted are rounded off to the nearest figure.

2: 前期比および前年同期比のパーセント表示は、増減率を表しております。

YOY (%) represents the growth ratio compared with the results in the same period of the previous year.

3: 連結記載数値は、決算期ごとの為替レートで換算しておりますので、為替レート変動による影響がございます。

The consolidated figure may be affected by fluctuation of exchange rates since the figure is converted to Japanese Yen in every financial closing.

目 次

CONTENTS

連結決算報告	Consolidated Financial Summary
決算概要	Overview
業績ハイライト	Financial Highlights 1
主要な経営指標	Key Indicators 1
連結対象会社	Consolidated Subsidiaries and Affiliates 1
貸借対照表	Balance Sheets 2
損益計算書	Statements of Income 5
商品売上高	Net sales of goods 6
販管費及び一般管理費	Selling, general and administrative expenses 6

主要指標	Key Operating Data
店舗数の推移	Number of shops 7
エリア別店舗数の推移	Number of shops by area 7
フィッティングアドバイザーの推移	Number of fitting advisers 7
プライベートブランド商品比率の推移	Ratio of private brand products 7

連結決算報告 Consolidated Financial Summary

決算概要 Overview

業績ハイライト Financial Highlights

(単位: 百万円/Millions of Yen)

	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)	2025/8(連結) (Consolidated)
売上高 Net sales	¥33,009	¥33,665	¥32,273	¥29,475
営業利益又は営業損失 Operating profit (loss)	(1,988)	(490)	118	(523)
経常損失 Ordinary profit (loss)	(2,088)	(615)	(44)	(630)
親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	(2,136)	(800)	(159)	(833)

主要な経営指標 Key Indicators

(単位: 円/Yen)

	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)	2025/8(連結) (Consolidated)
自己資本比率 Equity ratio	0.4%	(11.2%)	(15.1%)	(0.1%)
1株当たり四半期純損失金額 Basic earnings (loss) per share	(¥50.21)	(¥18.81)	(¥3.74)	(¥19.58)
1株当たり純資産額 Net assets per share	(¥113.80)	(¥210.14)	(¥232.84)	(¥270.97)

連結対象会社 Consolidated Subsidiaries and Affiliates

国内連結子会社 Consolidated Subsidiaries (Domestic)	持分比率 Percentage of Ownership
株式会社プレステージシューズ PRESTIGE SHOES CO.,LTD.	100.0%

連結決算報告 Consolidated Financial Summary
貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2025/8(連結) (Consolidated)
現金及び預金 Cash and deposits	¥6,115	¥583	¥1,629	¥970
売掛金 Accounts receivable	277	255	231	293
売上預け金 Accounts receivable-trade	1,701	1,842	1,248	3,366
商品 Merchandise	25,752	24,136	21,847	24,054
その他 Other	1,407	1,230	866	972
流動資産合計 Total current assets	35,254	28,047	25,823	29,657
建物及び構築物(純額) Buildings and structures, net	284	387	140	153
その他(純額) Other, net	539	512	447	474
有形固定資産 Net property, plant and equipment	823	899	587	627
無形固定資産 Intangible assets	501	438	12	13
敷金及び保証金 Lease and guarantee deposits	3,547	3,030	2,862	2,617
その他 Other	123	227	439	500
投資その他の資産合計 Total investments and other assets	3,671	3,258	3,301	3,118
固定資産合計 Total non current assets	4,995	4,596	3,902	3,759
資産の部合計 Total assets	40,250	32,643	29,725	33,416

連結決算報告 Consolidated Financial Summary
貸借対照表 Balance Sheets

(単位: 百万円/Millions of Yen)

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2025/8(連結) (Consolidated)
支払手形 Notes payable	¥286	¥237	¥103	¥62
電子記録債務 Electronically recorded obligations - operating	6,829	4,624	4,458	5,440
買掛金 Accounts payable	9,685	7,859	7,864	9,383
短期借入金 Short-term loans payable	14,850	14,200	12,300	13,500
関係会社短期借入金 Short-term loans payable to subsidiaries and affiliates	5,000	5,000	—	—
1年内返済予定の長期借入金 Current portion of long-term loans payable	740	610	473	414
未払法人税金等 Income taxes payable	381	390	405	266
賞与引当金 Provision for bonuses	214	120	32	59
役員業績報酬引当金 Provision for directors bonuses	5	4	2	0
店舗等閉鎖損失引当金 Provision for loss on store and office closings	—	111	—	—
その他 Other	2,754	2,452	1,910	3,216
流動負債合計 Total current liabilities	40,748	35,611	27,549	32,344
長期借入金 Long-term loans payable	1,459	849	376	168
退職給付に係る負債 Net defined benefit liability	130	68	75	76
資産除去債務 Asset retirement obligations	998	850	806	770
その他 Other	65	22	14	91
固定負債合計 Total non current liabilities	2,653	1,790	1,271	1,107
負債の部合計 Total liabilities	43,402	37,401	28,821	33,451

連結決算報告 Consolidated Financial Summary
貸借対照表 Balance Sheets

	(単位: 百万円/Millions of Yen)			
	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2025/8(連結) (Consolidated)
資本金 Capital stock	¥3,761	¥3,763	¥3,764	¥3,764
資本剰余金 Capital surplus	8,592	8,593	15,094	15,094
利益剰余金 Retained earnings	(15,452)	(17,220)	(18,281)	(19,114)
自己株式 Treasury shares	(4)	(4)	(4)	(4)
株主資本合計 Total shareholders' equity	(3,102)	(4,867)	573	(259)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	(54)	107	330	224
その他の包括利益累計額合計 Total accumulated other comprehensive income	(54)	107	330	224
新株予約権 OtherSubscription rights to shares	5	2	—	0
純資産の部合計 Total net assets	(3,152)	(4,757)	904	(34)
負債純資産合計 Total liabilities and net assets	40,250	32,643	29,725	33,416

連結決算報告 Consolidated Financial Summary
損益計算書 Statements of Income

(単位: 百万円/Millions of Yen)

	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)	2025/8(連結) (Consolidated)
売上高 Net sales	¥33,009	¥33,665	¥32,273	¥29,475
売上原価 Cost of sales	19,066	18,893	17,968	16,418
売上総利益 Gross profit	13,943	14,772	14,304	13,056
販売費及び一般管理費 Selling, general and administrative expenses	15,932	15,263	14,186	13,579
営業利益又は営業損失 Operating profit (loss)	(1,988)	(490)	118	(523)
営業外収益 Non-operating income	9	3	3	17
受取利息 Interest income	0	0	0	0
為替差益 Foreign exchange gains	2	—	—	—
持分法による投資利益 Share of profit of entities accounted for using equity method	—	—	—	0
受取保険金 Insurance income	0	0	0	0
受取補償金 Compensation income	4	1	2	—
助成金収入 Subsidy income	1	—	—	13
事業所税還付金 Business office tax refund	—	0	0	—
その他 Other	1	0	0	2
営業外費用 Non-operating expenses	110	127	166	124
支払利息 Interest expenses	105	126	164	122
持分法による投資損失 Share of loss of entities accounted for using equity method	0	0	0	—
その他 Other	4	0	1	2
経常損失 Ordinary profit (loss)	(2,088)	(615)	(44)	(630)
特別利益 Extraordinary income	208	16	—	—
固定資産売却益 Gain on sales of non current assets	194	—	—	—
債務免除益 Gain on forgiveness of debts	—	15	—	—
補助金収入 Subsidy income	7	—	—	—
雇用調整助成金 Subsidies for employment adjustment	7	0	—	—
特別損失 Extraordinary loss	142	88	0	191
減損損失 Impairment loss	79	1	0	188
災害による損失 Loss on disaster	46	34	—	3
店舗閉鎖損失 Loss on store closings	16	52	—	—
税金等調整前四半期純損失 Profit (loss) before income taxes	(2,022)	(686)	(45)	(822)
法人税等 Income taxes	113	113	113	10
法人税、住民税及び事業税 Income taxes - cerrent	118	114	111	108
法人税等調整額 Income taxes - deferred	(5)	(0)	2	(97)
四半期純損失 Net income (loss)	(2,136)	(800)	(159)	(833)
親会社株主に帰属する四半期純損失 Profit (loss) attributable to owners of parent	(2,136)	(800)	(159)	(833)

連結決算報告 Consolidated Financial Summary

商品売上高 Net sales of goods

(単位: 百万円/Millions of Yen)

	2022/8(連結) (Consolidated)		2023/8(連結) (Consolidated)		2024/8(連結) (Consolidated)		2025/8(連結) (Consolidated)	
婦人靴 Women's shoes	¥5,925	18.0%	¥6,117	18.2%	¥4,972	15.4%	¥4,605	15.6%
紳士靴 Men's shoes	3,596	10.9%	3,584	10.7%	3,330	10.3%	3,058	10.4%
スポーツ靴 Sport shoes	12,574	38.1%	13,209	39.2%	13,880	43.0%	11,991	40.7%
子供靴 Junior shoes	8,029	24.3%	7,856	23.3%	7,327	22.7%	7,129	24.2%
その他 Other	2,884	8.7%	2,897	8.6%	2,762	8.6%	2,690	9.1%
合計 Total	33,009	100.0%	33,665	100.0%	32,273	100.0%	29,475	100.0%

販売費及び一般管理費 Selling, general and administrative expenses

(単位: 百万円/Millions of Yen)

	2022/8(連結) (Consolidated)	2023/8(連結) (Consolidated)	2024/8(連結) (Consolidated)	2025/8(連結) (Consolidated)
広告宣伝費 Advertising expenses	¥366	¥345	¥306	¥335
販売手数料 Sales commission	160	135	166	171
販売促進費 Promotion expenses	563	669	596	619
役員報酬 Directors' compensations	47	31	44	37
給料及び手当 Salaries and allowances	5,411	5,367	5,100	4,938
福利厚生費 Welfare expenses	1,204	1,180	1,218	1,148
退職給付費用 Retirement benefit expenses	73	64	58	28
役員業績報酬引当金繰入額 Provision for directors' bonuses	0	1	2	0
賞与引当金繰入額 Provision for bonuses	115	63	62	55
水道光熱費 Utilities expenses	231	216	156	150
消耗品費 Supplies expenses	196	216	159	157
賃借料 Rent expenses	6,719	6,096	5,574	5,358
減価償却費 Depreciation	196	181	160	10
支払手数料 Commission fee	80	73	52	48
その他 Other	562	617	526	519
販売費及び一般管理費 Selling, general and administrative expenses	15,932	15,263	14,186	13,579

主要指標 Key Operating Data

店舗数の推移 Number of shops

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2025/8(連結) (Consolidated)
店舗数 Number of shops	711	653	628	621

エリア別店舗数の推移 Number of shops by area

	2023/2(連結) (Consolidated)	2024/2(連結) (Consolidated)	2025/2(連結) (Consolidated)	2025/8(連結) (Consolidated)
北海道地区 Hokkaido area	57	53	53	51
東北地区 Touhoku area	89	86	85	87
関東地区 Kanto area	187	164	154	151
中部地区 Chubu area	148	138	131	129
近畿地区 Kinki area	115	103	98	98
中国地区 Chugoku area	26	25	25	24
四国地区 Shikoku area	18	17	17	16
九州地区 Kyushu area	71	67	65	65

フィッティングアドバイザーの推移 Number of fitting advisers

	2023/2(単体)	2024/2(単体)	2025/2(単体)	2025/8(単体)
資格取得人数 Number of licensed person	2,746	2,580	2,739	2,745

プライベートブランド商品比率の推移 Ratio of private brand products

	2023/2(単体)	2024/2(単体)	2025/2(単体)	2025/8(単体)
自社商品比率の推移 Ratio of private brand products	30.8	28.6	27.3	30.0