

2026年3月期 決算補足資料

Supplementary Information to Financial Results
for the FYE 3/2026 (FY2025)

エイチ・ツー・オー リテイリング株式会社

H2O RETAILING CORPORATION

2026年5月12日 May 12, 2026



Contents

- **連結業績** Consolidated Financial Results
 - 損益計算書 Consolidated Statements of Income
 - 貸借対照表 Consolidated Balance Sheets
 - キャッシュフロー計算書 Statement of Cash Flows
 - 設備投資 Capital Investment
 - 従業員の情報 Status of Employees
- **セグメント別業績** Results by Segment
 - 百貨店事業 Department Store Business
 - 食品事業 Supermarket Business

本資料の記載について

Notice

- FY(Fiscal Year)は、当社の会計年度を記載。FY2025は、2025年4月1日から2026年3月31日までの期間
"FY" (Fiscal Year) refers to Company's accounting period. FY2025 covers the period from Apr. 1, 2025 to Mar. 31, 2026.
- 本資料における「総額売上高」は収益認識に関する会計基準適用前の数値を記載
"Gross Sales" in this document are presented based on figures prior to the application of the Accounting Standard for Revenue Recognition.
- 記載金額は、百万円以下を切り捨てして表記
All figures in this document are rounded down to the nearest JPY million.
- 「親会社株主に帰属する当期(四半期・中間)純利益」は「当期純利益」と記載
"Profit attribute to owners of parent" is presented as "Profit".

損益計算書 Consolidated Statements of Income

連結経営成績(通期) Consolidated Results (Full Year)

| (百万円 JPY million) | FY2023 | FY2024 | FY2025 | 前年増減率 YoY change | 前年増減 YoY amount | 予想増減率 Vs. forecast change | 予想増減 Vs. forecast amount |
|------------------------------|-------------------|-----------|-----------|---------------------|--------------------|------------------------------|-----------------------------|
| | 総額売上高 Gross sales | 1,073,866 | 1,159,632 | 1,162,431 | + 0.2% | + 2,798 | ▲ 0.0% |
| 百貨店 Department Store | 577,140 | 634,959 | 621,037 | ▲ 2.2% | ▲ 13,921 | + 1.3% | + 7,959 |
| 食品 Supermarket | 425,626 | 428,543 | 432,455 | + 0.9% | + 3,911 | ▲ 1.6% | ▲ 7,075 |
| 商業施設 Shopping Center | 32,056 | 31,766 | 30,083 | ▲ 5.3% | ▲ 1,683 | ▲ 0.5% | ▲ 146 |
| その他 Other | 39,043 | 64,363 | 78,855 | + 22.5% | + 14,491 | ▲ 1.6% | ▲ 1,305 |
| 売上高 Net sales | 657,400 | 681,759 | 680,215 | ▲ 0.2% | ▲ 1,544 | ▲ 1.3% | ▲ 8,784 |
| 営業利益 Operating profit | 26,188 | 34,830 | 32,386 | ▲ 7.0% | ▲ 2,443 | + 8.0% | + 2,386 |
| 百貨店 Department Store | 19,628 | 28,234 | 23,783 | ▲ 15.8% | ▲ 4,451 | + 3.2% | + 747 |
| 食品 Supermarket | 7,086 | 8,945 | 10,021 | + 12.0% | + 1,075 | + 0.2% | + 21 |
| 商業施設 Shopping Center | 3,226 | 3,920 | 3,833 | ▲ 2.2% | ▲ 87 | + 4.2% | + 155 |
| その他 Other | ▲ 21 | 2,198 | 7,535 | + 242.8% | + 5,337 | + 21.5% | + 1,334 |
| 調整額 Consolidation adjustment | ▲ 3,732 | ▲ 8,468 | ▲ 12,787 | — | ▲ 4,318 | — | + 128 |
| 経常利益 Ordinary profit | 27,875 | 35,909 | 34,508 | ▲ 3.9% | ▲ 1,400 | + 11.3% | + 3,508 |
| 当期純利益 Profit | 21,905 | 34,842 | 29,950 | ▲ 14.0% | ▲ 4,891 | + 24.8% | + 5,950 |

損益計算書 Consolidated Statements of Income

連結業績予想 Forecast for FY2026

| (百万円 JPY million) | 上期予想 | 前年増減率 | 下期予想 | 前年増減率 | 通期予想 | 前年増減率 |
|-----------------------------|-------------|----------|------------|----------|-------------|----------|
| | 1H forecast | | YoY change | | 2H forecast | |
| 総額売上高 Gross sales | 586,500 | + 5.6% | 658,500 | + 8.5% | 1,245,000 | + 7.1% |
| 百貨店 Department Store | 311,000 | + 8.5% | 372,500 | + 11.4% | 683,500 | + 10.1% |
| 食品 Supermarket | 217,500 | + 0.7% | 223,500 | + 3.3% | 441,000 | + 2.0% |
| 商業施設 Shopping Center | 39,000 | + 164.8% | 40,500 | + 163.8% | 79,500 | + 164.3% |
| その他 Other | 19,000 | ▲ 50.1% | 22,000 | ▲ 46.0% | 41,000 | ▲ 48.0% |
| 売上高 Net sales | 342,500 | + 2.8% | 369,500 | + 6.4% | 712,000 | + 4.7% |
| 営業利益 Operating profit | 10,000 | ▲ 15.6% | 22,500 | + 9.6% | 32,500 | + 0.4% |
| 百貨店 Department Store | 9,100 | + 10.5% | 17,800 | + 14.5% | 26,900 | + 13.1% |
| 食品 Supermarket* | 4,000 | ▲ 4.7% | 7,000 | + 20.2% | 11,000 | + 9.8% |
| 商業施設 Shopping Center* | 2,100 | + 1.1% | 2,700 | + 53.8% | 4,800 | + 25.2% |
| その他 Other* | 5,200 | ▲ 44.1% | ▲ 4,400 | — | 800 | ▲ 89.4% |
| 調整額 Consolidated adjustment | ▲ 10,400 | — | ▲ 600 | — | ▲ 11,000 | — |
| 経常利益 Ordinary profit | 10,500 | ▲ 15.4% | 22,500 | + 1.8% | 33,000 | ▲ 4.4% |
| 当期純利益 Profit | 13,500 | + 95.4% | 9,500 | ▲ 58.8% | 23,000 | ▲ 23.2% |

*26年度業績予想よりセグメント区分を一部変更。阪急キッチンエール関西を食品事業からその他事業へ、また寧波阪急等の中国の事業会社をその他事業から商業施設事業へそれぞれ移管。尚、25年度実績は組み換え前の旧セグメント区分で記載。Segment classifications have been partially revised starting from the FY2026 forecast. Hankyu Kitchen Yell Kansai was transferred from the Supermarket Business to the Other Business, and Chinese operating companies (including Ningbo Hankyu) were moved from the Other Business to the Shopping Center Business. Note that FY2025 results are presented based on the previous segment classifications prior to this reorganization.

損益計算書 Consolidated Statements of Income

販売費及び一般管理費(通期) SG&A Expenses (Full Year)

| (百万円 JPY million) | FY2023 | FY2024 | FY2025 | 前年増減率 YoY change | 前年増減 YoY amount |
|-------------------------------------|-------------------------|---------|---------|---------------------|--------------------|
| | 連結合計 Consolidated total | 261,420 | 272,526 | 275,785 | + 1.2% |
| 人件費 Personnel expenses | 96,594 | 99,386 | 99,002 | ▲ 0.4% | ▲ 383 |
| 賃借料 Rent expenses | 48,697 | 49,454 | 49,451 | ▲ 0.0% | ▲ 2 |
| 広告宣伝費 Advertising expenses | 9,352 | 9,202 | 9,341 | + 1.5% | + 139 |
| 減価償却費 Depreciation | 19,314 | 23,003 | 24,418 | + 6.2% | + 1,414 |
| 委託作業費 Business consignment expenses | 22,633 | 20,706 | 21,932 | + 5.9% | + 1,226 |
| 販売手数料 Sales commission | 11,119 | 13,288 | 13,461 | + 1.3% | + 173 |
| 運搬費 Transportation costs | 16,701 | 16,634 | 16,364 | ▲ 1.6% | ▲ 269 |
| その他 Other | 37,006 | 40,851 | 41,813 | + 2.4% | + 961 |

損益計算書 Consolidated Statements of Income

営業外収益・営業外費用(通期) Non-Operating Income and Non-Operating Expenses (Full Year)

| | (百万円 JPY million) | | | | |
|--|-------------------|--------|--------|---------------------|--------------------|
| | FY2023 | FY2024 | FY2025 | 前年増減率 YoY change | 前年増減 YoY amount |
| 営業外収益 Non-operating income | 4,267 | 4,535 | 4,433 | ▲ 2.2% | ▲ 101 |
| 受取利息 Interest income | 311 | 242 | 248 | + 2.6% | + 6 |
| 受取配当金 Dividend income | 1,050 | 1,504 | 1,322 | ▲ 12.1% | ▲ 181 |
| 諸債務整理益 Gain on debt settlement | 890 | 838 | 820 | ▲ 2.1% | ▲ 17 |
| 為替差益 Foreign exchange gains | 161 | 274 | 122 | ▲ 55.4% | ▲ 151 |
| 持分法による投資利益 Share of profit of entities accounted for using equity method | 654 | 784 | 703 | ▲ 10.4% | ▲ 81 |
| その他 Other | 1,197 | 891 | 1,215 | + 36.4% | + 324 |
| 営業外費用 Non-operating expenses | 2,580 | 3,455 | 2,311 | ▲ 33.1% | ▲ 1,144 |
| 支払利息 Interest expenses | 884 | 860 | 917 | + 6.7% | + 57 |
| 商品券等回収引当金繰入額 Provision for redemption of gift certificates | 692 | 656 | 646 | ▲ 1.5% | ▲ 9 |
| 子会社株式取得関連費用 Expenses related to purchase of shares of subsidiaries | - | 740 | — | — | ▲ 740 |
| その他 Other | 1,003 | 1,199 | 747 | ▲ 37.7% | ▲ 452 |

損益計算書 Consolidated Statements of Income

特別利益・特別損失(通期) Extraordinary Income and Extraordinary Losses (Full Year)

| | (百万円 JPY million) | | | | |
|---|-------------------|--------|--------|---------------------|--------------------|
| | FY2023 | FY2024 | FY2025 | 前年増減率 YoY change | 前年増減 YoY amount |
| 特別利益 Extraordinary income | 5,865 | 26,961 | 16,909 | ▲ 37.3% | ▲ 10,051 |
| 投資有価証券売却益 Gain on sale of investment securities | — | 14,546 | 13,399 | ▲ 7.9% | ▲ 1,146 |
| 固定資産売却益 Gain on sale of non-current assets | 5,865 | 2,730 | 2,076 | ▲ 24.0% | ▲ 654 |
| 補助金収入 Subsidy income | — | — | 1,433 | — | + 1,433 |
| 段階取得に係る差益 Gain on step acquisitions | — | 7,984 | — | — | ▲ 7,984 |
| 子会社株式売却益 Gain on sale of shares of subsidiaries | — | 1,700 | — | — | ▲ 1,700 |
| 特別損失 Extraordinary losses | 11,450 | 11,540 | 15,942 | + 38.1% | + 4,402 |
| 減損損失 Impairment losses | 7,196 | 4,010 | 10,641 | + 165.3% | + 6,630 |
| 固定資産除却損 Loss on retirement of non-current assets | 2,737 | 1,271 | 3,428 | + 169.5% | + 2,156 |
| 店舗等閉鎖損失 Loss on store closings | 1,031 | 1,556 | 1,115 | ▲ 28.3% | ▲ 440 |
| 進路設計支援費用 Outplacement assistance expenses | — | 2,232 | 435 | ▲ 80.5% | ▲ 1,796 |
| 人事制度改編に伴う一時損失 Temporary expenses associated with reforms of human resource systems | — | — | 206 | — | + 206 |
| 建物解体費用 Loss on demolition of buildings | — | 2,158 | 115 | ▲ 94.6% | ▲ 2,042 |
| 退職給付費用 Retirement benefit expenses | — | 311 | — | — | ▲ 311 |
| 事務所移転費用 Head office relocation expenses | 313 | — | — | — | — |
| 関係会社整理損 Loss on liquidation of subsidiaries and associates | 171 | — | — | — | — |

貸借対照表 Consolidated Balance Sheets

| | 24/03 | 25/03 | 26/03 | 前年増減 |
|---|---------|---------|---------|------------|
| | | | | YoY amount |
| (百万円 JPY million) | | | | |
| 資産 Assets | 710,089 | 730,499 | 714,709 | ▲ 15,790 |
| 流動資産 Current assets | 180,095 | 169,516 | 169,163 | ▲ 352 |
| 現金及び預金 Cash and deposits | 68,423 | 55,590 | 57,812 | + 2,221 |
| 受取手形及び売掛金 Notes and accounts receivable – trade | 74,653 | 74,782 | 72,295 | ▲ 2,486 |
| 棚卸資産 Inventories | 20,086 | 20,411 | 21,123 | + 711 |
| 固定資産 Non-current assets | 529,994 | 560,983 | 545,546 | ▲ 15,437 |
| 有形固定資産 Property, plant and equipment | 292,828 | 318,847 | 306,159 | ▲ 12,687 |
| 無形固定資産 Intangible assets | 25,951 | 48,379 | 47,263 | ▲ 1,115 |
| 投資その他の資産 Investments and other assets | 211,214 | 193,756 | 192,122 | ▲ 1,633 |
| 負債純資産 Liabilities and net assets | 710,089 | 730,499 | 714,709 | ▲ 15,790 |
| 負債 Liabilities | 416,062 | 417,079 | 389,268 | ▲ 27,810 |
| 買掛金 Accounts payable – trade | 78,875 | 72,488 | 75,684 | + 3,196 |
| 借入金及び社債 Loans payable and bonds | 163,844 | 154,611 | 134,095 | ▲ 20,516 |
| 純資産 Net assets | 294,026 | 313,420 | 325,440 | + 12,020 |
| 株主資本 Shareholders' equity | 223,672 | 248,449 | 258,380 | + 9,931 |

キャッシュフロー計算書 Statement of Cash Flows

| | (百万円 JPY million) | | | |
|--|-------------------|----------|----------|--------------------|
| | 24/03 | 25/03 | 26/03 | 前年増減 YoY amount |
| 税金等調整前当期純利益 Profit before income taxes | 22,289 | 51,330 | 35,476 | ▲ 15,854 |
| 減価償却費 Depreciation | 19,970 | 23,472 | 24,785 | + 1,312 |
| 減損損失 Impairment losses | 7,196 | 4,010 | 10,641 | + 6,630 |
| 投資有価証券売却損益 (▲は益) Loss (gain) on sale of investment securities | ▲ 21 | ▲ 14,546 | ▲ 13,411 | + 1,134 |
| 固定資産売却損益 (▲は益) Loss (gain) on sale of non-current assets | ▲ 5,817 | ▲ 2,730 | ▲ 2,076 | + 654 |
| 売上債権の増減額 (▲は増加) Decrease (increase) in trade receivables | ▲ 6,072 | ▲ 251 | 2,500 | + 2,752 |
| 棚卸資産の増減額 (▲は増加) Decrease (increase) in inventories | 1,162 | 376 | ▲ 686 | ▲ 1,063 |
| 仕入債務の増減額 (▲は減少) Increase (decrease) in trade payables | 15,176 | ▲ 6,487 | 3,178 | + 9,665 |
| 法人税等の支払額 Income taxes paid | ▲ 7,225 | ▲ 5,921 | ▲ 13,620 | ▲ 7,698 |
| 営業CF Cash flows from operating activities | 49,332 | 46,268 | 48,333 | + 2,065 |
| 有形固定資産の取得による支出 Purchase of property, plant and equipment | ▲ 17,507 | ▲ 20,215 | ▲ 16,341 | + 3,873 |
| 有形固定資産の売却による収入 Proceeds from sale of property, plant and equipment | 10,152 | 5,883 | 4,781 | ▲ 1,102 |
| 無形固定資産の取得による支出 Purchase of intangible assets | ▲ 13,076 | ▲ 10,761 | ▲ 9,297 | + 1,463 |
| 投資有価証券の売却による収入 Proceeds from sale of investment securities | 36 | 18,006 | 14,990 | ▲ 3,016 |
| 投資CF Cash flows from investing activities | ▲ 17,752 | ▲ 13,304 | ▲ 4,724 | + 8,579 |
| 長期借入れによる収入 Proceeds from long-term borrowings | - | 1,129 | 27,000 | + 25,870 |
| 長期借入金の返済による支出 Repayments of long-term borrowings | ▲ 15,431 | ▲ 431 | ▲ 47,474 | ▲ 47,043 |
| 自己株式の取得による支出 Purchase of treasury shares | ▲ 1,885 | ▲ 28,530 | ▲ 15,003 | + 13,526 |
| 配当金の支払額 Dividends paid | ▲ 2,895 | ▲ 4,233 | ▲ 5,269 | ▲ 1,035 |
| 財務CF Cash flows from financing activities | ▲ 22,531 | ▲ 44,990 | ▲ 41,444 | + 3,545 |
| 営業CF+投資CF+財務CF Operating CF + Investing CF + Financing CF | 9,048 | ▲ 12,026 | 2,164 | + 14,190 |
| 現金及び現金同等物の期末残高 Cash and cash equivalents | 66,373 | 54,940 | 57,812 | +2,871 |

設備投資 Capital Investment

| (百万円 JPY million) | FY2023 実績 Results | FY2024 実績 Results | FY2025 実績 Results | FY2026 予想 Forecast |
|------------------------------|----------------------|----------------------|----------------------|-----------------------|
| 連結合計 Consolidated total | 31,754 | 31,299 | 27,555 | 34,081 |
| 百貨店 Department Store | 7,701 | 5,989 | 10,949 | 7,473 |
| 食品 Supermarket | 6,583 | 6,457 | 4,936 | 7,607 |
| 商業施設 Shopping Center | 1,977 | 2,085 | 2,531 | 4,732 |
| その他 Other | 15,557 | 17,259 | 9,315 | 14,267 |
| 調整額 Consolidation adjustment | ▲ 65 | ▲ 493 | ▲ 177 | |

従業員の状況 Status of Employees

| (人 Person) | 25/03 | | 26/03 | |
|-------------------------|-------|----------|-------|----------|
| 連結合計 Consolidated total | 8,003 | (15,906) | 7,775 | (16,347) |
| 百貨店 Department Store | 2,663 | (1,531) | 2,596 | (1,467) |
| 食品 Supermarket | 3,562 | (11,663) | 3,454 | (12,172) |
| 商業施設 Shopping Center | 387 | (550) | 391 | (538) |
| その他 Other | 1,391 | (2,162) | 1,334 | (2,170) |

* 従業員数は就業人員(他社への出向者を除き、受入出向者、執行役員を含む)
 The number of employees is the operational staff basis (excluding employees seconded to other company, and including employees seconded from other company and executive officer.

* ()内は臨時雇用の期中平均人数
 () shows the average number of temporary employees.

百貨店事業 Department Store Business

店別経営成績(通期) Business Results by Stores (Full Year)

| (百万円、千人、㎡(JPY million, thousands of people, m ²)) | 金額 Actual | | 客数 Number of customers | | 営業面積 Sales area |
|---|-----------|------------------|------------------------|------------------|-----------------|
| | | 前年増減率 YoY change | | 前年増減率 YoY change | |
| 阪急本店 Hankyu Main Store*1 | 348,747 | ▲ 4.5% | 43,563 | ▲ 2.4% | 98,517 |
| 阪神梅田本店 Hanshin Umeda Main Store | 74,947 | + 15.7% | 36,995 | + 8.8% | 52,996 |
| 千里阪急 Senri Hankyu*4 | 13,318 | ▲ 1.6% | 1,639 | ▲ 53.4% | 13,831 |
| 高槻阪急スクエア Takatsuki Hankyu Square | 25,579 | + 2.9% | 9,557 | ▲ 0.8% | 40,112 |
| 川西阪急スクエア Kawanishi Hankyu Square | 12,839 | + 3.9% | 6,254 | + 20.8% | 15,521 |
| 宝塚阪急 Takarazuka Hankyu *2,4 | 7,199 | + 3.5% | — | — | 6,148 |
| 西宮阪急 Nishinomiya Hankyu | 25,106 | + 1.3% | 11,951 | + 0.7% | 24,963 |
| 神戸阪急 Kobe Hankyu | 43,061 | + 0.2% | 16,424 | + 0.2% | 45,470 |
| 博多阪急 Hakata Hankyu | 65,691 | ▲ 5.3% | 28,961 | + 1.8% | 41,835 |
| 阪急メンズ東京 Hankyu Men's Tokyo | 13,024 | ▲ 6.7% | 1,999 | ▲ 9.6% | 11,378 |
| 大井食品館 Oi Hankyu Food Hall | 4,491 | + 0.4% | 5,227 | + 4.0% | 2,042 |
| 都筑阪急 Tsuzuki Hankyu | 3,197 | ▲ 0.5% | 2,051 | ▲ 1.5% | 1,917 |
| あまがさき阪神 Amagasaki Hanshin*2 | 3,197 | + 3.3% | — | — | 2,855 |
| 阪神・にしのみや Hanshin Nishinomiya | 4,312 | + 2.2% | 4,769 | + 3.7% | 5,032 |
| 阪神・御影 Hanshin Mikage | 568 | ▲ 9.4% | 4,708 | ▲ 4.0% | 804 |
| 支店計 Total branch stores | 221,587 | ▲ 1.3% | 93,546 | ▲ 0.3% | 211,909 |
| 全店計 Total stores*3 | 645,541 | ▲ 1.4% | 174,105 | + 0.9% | 363,423 |

*1阪急メンズ大阪を含む *2入店客数計測器を設置していないため *3専門店取扱高(29,302百万円)、店別売上から除くその他売上(258百万)を含む *4千里阪急の入店客数計測器のエラーにより2025年8月-2026年2月の実績なし
including Hankyu Men's Osaka not counting the number of customers including sales in tenants (JPY 29,302 million) and other sales excluding store sales (JPY 258 million) due to errors in the customer traffic counter at Senri Hankyu, no data is available for Aug. 2025-Feb. 2026.

百貨店事業 Department Store Business

店別経営成績予想 Business Forecast by Stores (FY2026)

| (百万円 JPY million) | 上期予想 | 前年増減率 | 下期予想 | 前年増減率 | 通期予想 | 前年増減率 |
|----------------------------------|-------------|---------|------------|---------|-------------|---------|
| | 1H forecast | | YoY change | | 2H Forecast | |
| 阪急本店 Hankyu Main Store*1 | 183,121 | + 14.1% | 220,740 | + 17.3% | 403,861 | + 15.8% |
| 阪神梅田本店 Hankyu Main Store | 35,130 | + 2.3% | 40,700 | + 0.2% | 75,830 | + 1.2% |
| 千里阪急 Senri Hankyu | 6,116 | ▲ 1.6% | 6,944 | ▲ 2.2% | 13,060 | ▲ 1.9% |
| 高槻阪急スクエア Takatsuki Hankyu Square | 12,492 | + 3.2% | 13,865 | + 2.9% | 26,357 | + 3.0% |
| 川西阪急スクエア Kawanishi Hankyu Square | 6,536 | + 9.5% | 7,181 | + 4.5% | 13,717 | + 6.8% |
| 宝塚阪急 Takarazuka Hankyu | 3,404 | + 1.2% | 3,834 | ▲ 0.1% | 7,238 | + 0.5% |
| 西宮阪急 Nishinomiya Hankyu | 11,842 | + 2.4% | 13,799 | + 1.9% | 25,641 | + 2.1% |
| 神戸阪急 Kobe Hankyu | 20,754 | + 4.4% | 24,446 | + 5.4% | 45,200 | + 5.0% |
| 博多阪急 Hakata Hankyu | 30,608 | + 0.1% | 38,597 | + 9.9% | 69,205 | + 5.3% |
| 阪急メンズ東京 Hankyu Men's Tokyo | 5,997 | + 2.0% | 7,217 | + 1.0% | 13,214 | + 1.5% |
| 大井食品館 Oi Hankyu Food Hall | 1,957 | ▲ 6.5% | 2,306 | ▲ 3.9% | 4,263 | ▲ 5.1% |
| 都筑阪急 Tsuzuki Hankyu | 1,489 | + 0.1% | 1,739 | + 1.7% | 3,228 | + 0.9% |
| あまがさき阪神 Amagasaki Hanshin | 1,550 | + 1.3% | 1,733 | + 3.9% | 3,283 | + 2.7% |
| 阪神・にしのみや Hanshin Nishinomiya | 2,018 | ▲ 1.8% | 2,243 | ▲ 0.7% | 4,261 | ▲ 1.2% |
| 阪神・御影 Hanshin Mikage | 270 | ▲ 0.0% | 321 | + 7.4% | 591 | + 3.9% |
| 支店計 Total branch stores | 105,033 | + 2.0% | 124,225 | + 4.7% | 229,258 | + 3.5% |
| 全店計 Total stores*2 | 323,472 | + 8.6% | 385,837 | + 11.0% | 709,309 | + 9.9% |

*1阪急メンズ大阪を含む
including Hankyu Men's Osaka*2専門店取扱高、店別売上から除くその他売上を含む
including sales in tenants and other sales excluding store sales

百貨店事業 Department Store Business

商品別売上高(通期) Sales by Category(Full Year)

| (百万円 JPY million) | 金額 Actual | | 構成比 Share |
|------------------------------------|--------------|---------------------|--------------|
| | | 前年増減率 YoY change | |
| 紳士服・洋品 Men's clothing | 43,772 | ▲ 4.3% | 6.8% |
| 婦人服・洋品 Women's clothing | 68,994 | ▲ 0.3% | 10.7% |
| 子供服・洋品 Children's clothing | 10,320 | + 0.9% | 1.6% |
| その他の衣料品 Other clothing | 9,674 | + 3.9% | 1.5% |
| 衣料品 Clothing | 132,762 | ▲ 1.3% | 20.6% |
| 身の回り品 Accessories, bags and others | 145,513 | ▲ 11.1% | 22.5% |
| 家庭用品 Household merchandise | 13,640 | ▲ 3.0% | 2.1% |
| 食料品 Foods | 160,558 | + 1.9% | 24.9% |
| 食堂・喫茶 Restaurants & cafes | 14,082 | + 1.9% | 2.2% |
| 雑貨 General merchandise | 145,363 | + 1.8% | 22.5% |
| サービス Service | 2,880 | ▲ 13.8% | 0.4% |
| その他 Other*1 | 30,739 | + 24.5% | 4.8% |
| 合計 Total*1,2 | 645,541 | ▲ 1.4% | 100.0% |

*1専門店取扱高(29,302百万円)を含む
including sales in tenants (JPY 22,056 million)

*2店別売上から除くその他売上(205百万)を含む
including other sales excluding store sales (JPY 205 million)

インバウンド売上高(通期) Inbound Sales (Full Year)

| (百万円 JPY million) | 金額 Actual | | 前年増減 YoY amount |
|-------------------------|--------------|---------------------|--------------------|
| | | 前年増減率 YoY change | |
| 阪急本店 Hankyu Main Store* | 83,134 | ▲ 20.8% | ▲ 21,829 |
| 博多阪急 Hakata Hankyu | 12,156 | ▲ 21.9% | ▲ 3,407 |
| その他店舗 Other stores | 8,638 | ▲ 6.5% | ▲ 600 |
| 全店計 Total stores | 103,929 | ▲ 19.9% | ▲ 25,838 |

*阪急メンズ大阪を含む
including Hankyu Men's Osaka

食品事業 Supermarket Business

既存店売上前年増減率 YoY Changes in Sales at Existing Stores (%)

| 食品スーパー計 Total of supermarket stores | | 1Q | 2Q | 3Q | 4Q | 1-4Q |
|--|-----------------------------------|-------|-------|-------|-------|-------|
| 売上高 Sales | | +3.4% | +2.2% | +1.7% | ▲0.2% | +1.7% |
| | 客数 Number of customers | +1.3% | ▲0.2% | ▲0.8% | ▲1.4% | ▲0.3% |
| | 客単価 Average spend per customer | +2.1% | +2.3% | +2.6% | +1.2% | +2.0% |
| | 点単価 Unit price | +4.8% | +4.9% | +4.6% | +3.3% | +4.4% |
| | 買上点数 Number of purchases | ▲2.5% | ▲2.5% | ▲2.0% | ▲2.0% | ▲2.3% |

店舗数 / 新店・閉店の状況 Number of Stores / Store Opening and Closing Status*

| | 店舗数 Number of stores | 前年増減 YoY |
|----------------------------|-------------------------|-------------|
| イズミヤ Izumiya | 69 | ▲5 |
| 阪急オアシス Hankyu Oasis | 74 | ▲1 |
| デイリーカナート Daily Qanat | 19 | ▲1 |
| 関西スーパー Kansai Super Market | 61 | ▲1 |
| 合計 Total | 223 | ▲8 |

| | 店舗名 Store name |
|-----------|---|
| 開店 New | <ul style="list-style-type: none"> 阪急オアシス宝塚南口店/Hankyu Oasis Takarazuka Minamiguchi(2025/04) 阪急オアシスマルシェ池田駅前店/Hankyu Oasis Marche Ikeda Ekimae(2026/04) |
| 閉店 Closed | <ul style="list-style-type: none"> イズミヤ松原店/Izumiya Matsubara(2025/09) 関西スーパーHAT神戸店/Kansai Super Market HAT Kobe (2025/09) カナート 堺タカシマヤ店/Qanat Sakai TAKASHIMAYA(2026/01) カナート富本店/Qanat Tomiki(2026/02) 阪急オアシス総持寺店/Hankyu Oasis Sojiji(2026/02) イズミヤ門真店/Izumiya Kadoma(2026/03) イズミヤ枚方店/Izumiya Hirakata(2026/03) 関西スーパー舞多聞店/Kansai Super Market Maitamon(2026/04) イズミヤ羽束師店/Izumiya Hadukashi(2026/04) イズミヤ淡路店/Izumiya Awaji(2026/05) |

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