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May 13, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Japan Cash Machine Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6418  
 URL: <https://www.jcm-hq.co.jp>  
 Representative: Yojiro Kamihigashi, President and Representative Director  
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 Scheduled date of Ordinary General Meeting of Shareholders: June 24, 2026  
 Scheduled date to commence dividend payments: June 3, 2026  
 Scheduled date to file annual securities report: June 23, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for Institutional Investors)

(All amounts are rounded down to the nearest millions)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

#### (1) Consolidated Operating Results

(Percentage figures indicate year-on-year changes)

Fiscal year Ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	31,557	(16.6)	2,497	(49.1)	3,525	(24.6)	4,692	23.1
March 31, 2025	37,815	19.6	4,910	73.0	4,676	31.1	3,810	16.1

Note: Comprehensive income For the fiscal year ended March 31, 2026: 5,104 million yen [(12.8)%]  
 For the fiscal year ended March 31, 2025: 5,851 million yen [51.8%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	173.14	—	13.8	6.9	7.9
March 31, 2025	140.98	—	12.6	9.6	13.0

Reference: Share of profit (loss) of entities accounted for using equity method  
 For the fiscal year ended March 31, 2026: — million yen  
 For the fiscal year ended March 31, 2025: (10) million yen

#### (2) Consolidated Financial Position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	52,222	35,845	68.6	1,321.49
March 31, 2025	49,385	32,031	64.9	1,189.39

Reference: Equity  
 As of March 31, 2026: 35,845 million yen  
 As of March 31, 2025: 32,031 million yen

### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	5,876	743	(3,143)	21,738
March 31, 2025	7,637	(390)	(2,789)	17,457

### 2. Cash Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2025	—	14.00	—	36.00	50.00	1,346	35.3	4.5
March 31, 2026	—	20.00	—	20.00	40.00	1,085	23.1	3.2
March 31, 2027 (Forecast)	—	20.00	—	20.00	40.00		47.2	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2025 :

Ordinary dividend	26.00 yen
Commemorative dividend	10.00 yen (70th anniversary commemorative dividend)

### 3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentage figures indicate the changes from the corresponding period of the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	20,200	36.7	2,200	168.0	2,300	127.4	1,600	(51.3)	58.99
Full year	39,000	23.6	3,000	20.1	3,100	(12.1)	2,300	(51.0)	84.79

#### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes other than (i): None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	29,672,651 shares
As of March 31, 2025	29,672,651 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	2,547,614 shares
As of March 31, 2025	2,741,926 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	27,101,969 shares
Fiscal year ended March 31, 2025	27,028,818 shares

**(Reference) Summary of Non-Consolidated Financial Results**

**Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)**

**(1) Non-Consolidated Operating Results**

(Percentage figures indicate year-on-year changes)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	11,152	(32.1)	(2,060)	—	1,068	(63.6)	3,175	20.1
March 31, 2025	16,420	46.0	991	20.2	2,939	28.4	2,644	(16.3)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	117.15	—
March 31, 2025	97.83	—

**(2) Non-Consolidated Financial Position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	32,496	20,172	62.1	743.68
March 31, 2025	31,549	17,886	56.7	664.16

Reference: Equity

As of March 31, 2026: 20,172 million yen

As of March 31, 2025: 17,886 million yen

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements)

The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable. Actual results may differ significantly from these forecasts due to various factors. For the assumptions underlying the earnings forecasts and precautions for using such forecasts, please refer to page 5, "(4) Outlook" in the accompanying materials.

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## **1. Overview of Operating Results**

### **(1) Overview of Operating Results for the Fiscal Year Ended March 31, 2026**

During the consolidated fiscal year under review, the global economy remained under uncertain conditions. This was due to heightened uncertainty surrounding U.S. trade policy, as well as increasing concerns over an economic slowdown driven by geopolitical risks arising from unstable international conditions, particularly in the Middle East.

In the global gaming market, which is the Group's primary market, no significant impact from U.S. trade policy or geopolitical risks was observed, and demand from casino hotels and other facilities in North America remained firm. Meanwhile, sales in Europe continued to be weak due to the economic slowdown in the region. In the domestic commercial market and the market for equipment for the amusement industry, the reactionary decline following the surge in replacement demand associated with the issuance of new banknotes in the previous fiscal year was greater than expected, and customers showed a cautious stance toward capital investment.

Under these business conditions, in the global gaming market, we worked to expand sales of our core products, including bill validator units and printer units, against a backdrop of firm demand centered in North America. At the same time, we sought to maximize profitability in this core business of the Group through the provision of high-margin products and services.

Meanwhile, in the international commercial market, inventory adjustments by major customers continued due to the impact of the economic slowdown, particularly in Europe. In North, Central, and South America, where we have been actively developing new markets, the number of projects steadily increased; however, their contribution to the operating results for the fiscal year under review was limited and was insufficient to offset the decline in sales in Europe.

In addition, in each domestic market, the reactionary decline following the surge in demand associated with the issuance of new banknotes had a significant impact. Furthermore, in the market for equipment for the amusement industry, the spread of smart gaming machines fell short of initial expectations. As a result, net sales fell significantly below the previous fiscal year, and the operating results for the fiscal year under review showed varying degrees of recovery and growth among the business segments.

As a result of the above, net sales for the consolidated fiscal year under review amounted to 31,557 million yen (down 16.6% YoY), while operating profit was 2,497 million yen (down 49.1% YoY) and ordinary profit was 3,525 million yen (down 24.6% YoY), all of which were below the levels of the previous fiscal year. Meanwhile, profit attributable to owners of parent totaled 4,692 million yen (up 23.1% YoY), mainly due to the recording of gain on sale of non-current assets as extraordinary income in the second quarter.

During the fiscal year under review, the average exchange rates were 149.79 yen to the U.S. dollar (152.28 yen in the previous fiscal year) and 169.58 yen to the euro (164.45 yen in the previous fiscal year). The exchange rate applied for valuation at the end of the fiscal year was 159.93 yen to the U.S. dollar (149.53 yen at the end of the previous fiscal year).

Net sales by segment are as follows.

(Millions of yen)

		Fiscal Year ended	Fiscal Year ended	Change	
		March 31, 2025	March 31, 2026	Amount	Percentage (%)
Global Gaming	Net Sales	21,477	21,471	(5)	(0.0)
	Segment profit	4,368	5,016	648	14.8
International Commercial	Net Sales	5,707	4,716	(991)	(17.4)
	Segment loss	(566)	(274)	292	—
Domestic Commercial	Net Sales	3,805	2,089	(1,716)	(45.1)
	Segment profit (loss)	1,147	(86)	(1,233)	—
Equipment for the Amusement Industry	Net Sales	6,824	3,278	(3,545)	(52.0)
	Segment profit (loss)	1,437	(667)	(2,104)	—
Adjustments	Net Sales	—	—	—	—
	Segment loss	(1,475)	(1,492)	(16)	—
Total	Net Sales	37,815	31,557	(6,258)	(16.6)
	Operating Profit	4,910	2,497	(2,413)	(49.1)

(Note) "Adjustments" include the elimination of inter-segment sales and expenses that cannot be directly allocated to reportable segments.

#### Global Gaming

Net sales in this segment totaled 21,471 million yen (down 0.0% YoY), mainly due to an increase in sales of bill validator units and printer units for gaming machines supported by steady demand in North America, while sales in Europe declined. On the profit side, segment profit amounted to 5,016 million yen (up 14.8% YoY), primarily due to increased sales in North America, which is the primary market for this segment.

#### International Commercial

Net sales in this segment totaled 4,716 million yen (down 17.4% YoY), mainly due to a decline in sales of bill recycling units for Europe, which are the core products of this segment. On the profit side, although sales in North, Central and South America showed a slight upward trend, segment loss was 274 million yen (a segment loss of 566 million yen was recorded in the previous fiscal year), showing signs of improvement.

#### Domestic Commercial

Net sales in this segment totaled 2,089 million yen (down 45.1% YoY) and segment loss was 86 million yen (a segment profit of 1,147 million yen was recorded in the previous fiscal year), mainly due to a decrease in sales of core products, including bill recycling units for the retail and transportation markets.

#### Equipment for the Amusement Industry

Net sales in this segment totaled 3,278 million yen (down 52.0% YoY) and segment loss was 667 million yen (a segment loss of 1,437 million yen was recorded in the previous fiscal year), mainly due to a decrease in sales of dedicated units for smart gaming machines and related equipment, as the spread of smart gaming machines fell short of initial expectations.

## **(2) Overview of Financial Position for the Fiscal Year Ended March 31, 2026**

Total assets at the end of the consolidated fiscal year increased by 2,837 million yen compared to the end of the previous fiscal year, amounting to 52,222 million yen.

Total current assets increased by 1,852 million yen compared to the end of the previous fiscal year, amounting to 43,318 million yen. While "Cash and deposits" increased by 1,848 million yen and "Securities" increased by 3,688 million yen, inventories decreased by 4,092 million.

Total non-current assets increased by 1,005 million yen compared to the end of the previous fiscal year, amounting to 8,822 million yen. While "Investment securities" increased by 2,682 million yen, "Property, plant and equipment" decreased by 1,453 million yen, mainly due to the sale of the Tokyo head office building.

Total deferred assets decreased by 20 million yen compared to the end of the previous fiscal year, amounting to 81 million yen, due to the amortization of bond issuance costs.

Total current liabilities decreased by 522 million yen compared to the end of the previous fiscal year, amounting to 7,545 million yen. While "Income taxes payable" increased by 360 million yen and "Other current liabilities" increased by 226 million yen mainly due to an increase in contract liabilities, "Notes and accounts payable – trade" decreased by 767 million yen and "Current portion of long-term borrowings" decreased by 300 million yen due to loan repayments.

Total non-current liabilities decreased by 454 million yen compared to the end of the previous fiscal year, amounting to 8,831 million yen. While "Deferred tax liabilities" increased by 542 million yen, "Long-term borrowings" decreased by 1,200 million yen due to loan repayments.

Total net assets increased by 3,814 million yen compared to the end of the previous fiscal year, amounting to 35,845 million yen. While "Retained earnings" increased by 3,180 million yen due to the recording of profit attributable to owners of parent, "Treasury shares" decreased by 281 million yen due to the disposal of treasury shares as restricted share-based remuneration, and "Valuation difference on available-for-sale securities" increased by 400 million yen due to the fair value measurement of securities.

## **(3) Overview of Cash Flows for the Fiscal Year Ended March 31, 2026**

Cash and cash equivalents (hereinafter referred to as "cash") at the end of the consolidated fiscal year increased by 4,280 million yen compared to the end of the previous fiscal year, amounting to 21,738 million yen.

### **Cash flows from operating activities**

Net cash provided by operating activities was 5,876 million yen (net cash provided of 7,637 million yen in the previous fiscal year). This was mainly due to an increase in cash resulting from profit before income taxes of 6,804 million yen and a decrease in inventories of 4,276 million yen, while cash decreased due to loss (gain) on sale and retirement of property, plant and equipment of 3,256 million yen, a decrease in trade payables of 915 million yen, and income taxes paid of 909 million yen.

### **Cash flows from investing activities**

Net cash provided by investing activities was 743 million yen (net cash used of 390 million yen in the previous fiscal year). This was mainly due to an increase in cash resulting from proceeds from the sale of property, plant and equipment of 5,107 million yen and proceeds from the sale of investment securities of 503 million yen, while cash decreased due to purchase of investment securities of 4,089 million yen and purchase of property, plant and equipment of 933 million yen.

### **Cash flows from financing activities**

Net cash used in financing activities was 3,143 million yen (net cash used of 2,789 million yen in the previous fiscal year). This was mainly due to a decrease in cash resulting from repayments of long-term borrowings of 1,500 million yen and dividends paid of 1,507 million yen.

In addition to these items, there was an increase of 804 million yen in cash resulting from the effect of exchange rate changes on cash and cash equivalents.

The trends in the Group's cash flow-related indicators are as follows:

	Fiscal year ended March 31, 2022	Fiscal year ended March 31, 2023	Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Equity ratio (%)	69.6	70.0	60.1	64.9	68.6
Market-based equity ratio (%)	60.4	90.7	77.4	55.0	52.8
Ratio of cash flows to interest-bearing debt (years)	3.8	—	—	1.4	1.6
Interest coverage ratio (times)	47.2	—	—	79.4	60.7

\* Equity ratio: Equity/ Total assets

Market-based equity ratio: Market capitalization/ Total assets

Ratio of cash flows to interest-bearing debt: Interest-bearing debt/ Cash flows from operating activities

Interest coverage ratio: Cash flows from operating activities/ Interest payments

1. Each indicator is calculated based on consolidated financial values.
2. Market capitalization is calculated based on the number of shares outstanding, excluding treasury shares.
3. Cash flows refer to cash flows from operating activities.
4. Interest-bearing debt includes all debt recorded on the consolidated balance sheet that bears interest.

#### (4) Outlook

Regarding the business environment surrounding the Group in the next fiscal year ending March 31, 2027, the outlook is expected to remain uncertain due to the anticipated impact of continued geopolitical risks, including escalating tensions in the Middle East, such as instability in crude oil supply, rising energy prices, and surging component prices.

Under these circumstances, in the global gaming business, which is the Group's core business, we will work to maximize profitability by expanding sales of our core products and providing high-margin products and services, against a backdrop of firm demand centered in North America.

In the international commercial business, market development in North, Central, and South America, which we have been promoting, has progressed steadily and is beginning to contribute to operating results. Under these circumstances, through the acquisition of Fujitsu Frontech Limited's medium- and small-sized recycler/dispenser business, we will strengthen our development capabilities, expand our product lineup and customer network, and maximize business synergies, thereby enhancing the competitiveness of products for the financial, retail, and transportation markets and promoting the development of new markets.

In the domestic commercial business, in addition to responding to existing demand in retail, transportation, and financial markets, we will strengthen the development of new market areas, including the clinic market, and work to expand our demand base and improve profitability.

In the equipment for the amusement industry business, in light of the structural changes in the amusement industry in recent years, we will explore all possibilities, including expansion into new business domains through a shift toward other leisure markets.

Through these initiatives, we will strengthen the earnings base of our existing businesses while promoting the allocation of management resources to growth areas, thereby enhancing our business portfolio and striving to improve corporate value over the medium to long term.

The exchange rates assumed for the next fiscal year are 150 yen to the U.S. dollar and 175 yen to the euro.

## Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Forecast for FY Ending March 2027	39,000	3,000	3,100	2,300
Results for FY Ended March 2026	31,557	2,497	3,525	4,692
Increase (Decrease)	7,442	502	(425)	(2,392)
Rate of Change (%)	23.6	20.1	(12.1)	(51.0)

Under these circumstances, in the next medium-term management plan currently being formulated, the Group will clarify its business strategies and management targets aimed at achieving sustainable growth and improving profitability, and plans to announce the plan in the near future.

The principal management target figures in the medium-term management plan are as follows.

### Medium-Term Management Plan Period (FY2026 to FY2028)

(Millions of yen)

	Net sales	Operating profit	Profit attributable to owners of parent
FY2026 (Fiscal Year Ending March 31, 2027)	39,000	3,000	2,300
FY2027 (Fiscal Year Ending March 31, 2028)	41,000	3,700	2,600
FY2028 (Fiscal Year Ending March 31, 2029)	42,000	4,100	2,900

#### (5) Basic Policy on Profit Distribution and Dividends for the Current and Next Fiscal Years

The Group's basic policy on profit distribution is to strike a balance between two aspects: to increase dividend payment amounts as a result of a profit increase through the realization of growth strategies and to return profits to shareholders through the payment of stable dividends. The Company has decided a consolidated dividend payout ratio of 30% or more by taking into account the dividends on net assets.

Based on the above policy, the year-end dividend for the current fiscal year has been set, as previously forecast, at 20 yen per share, and the total annual dividend per share for the fiscal year, including the interim dividend of 20 yen per share, amounts to 40 yen.

In addition, as gain on sale of non-current assets of 3,277 million yen was recorded as extraordinary income during the current fiscal year, the consolidated dividend payout ratio was 23.1 %.

As for the annual dividend for the next fiscal year, we expect to pay 40 yen per share (consolidated dividend payout ratio of 47.2%).

#### 2. Basic Approach to the Selection of Accounting Standards

The Group currently prepares its consolidated financial statements in accordance with Japanese GAAP, taking into consideration comparability over time and among companies.

With regard to the adoption of International Financial Reporting Standards (IFRS), we will continue to respond appropriately based on developments in the domestic and international environment.

**3. Consolidated Financial Statements and Major Notes**  
**(1) Consolidated Balance Sheet**

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	17,457,475	19,305,530
Notes and accounts receivable - trade, and contract assets	5,413,792	5,705,010
Electronically recorded monetary claims - operating	654,606	519,022
Securities	39,935	3,728,666
Merchandise and finished goods	10,636,484	8,928,193
Work in process	727,067	441,360
Raw materials and supplies	5,698,136	3,600,018
Other	971,700	1,224,634
Allowance for doubtful accounts	(133,364)	(133,840)
Total current assets	41,465,835	43,318,598
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,270,868	625,416
Machinery, equipment and vehicles, net	125,829	103,351
Land	1,539,964	447,375
Leased assets, net	9,946	37,151
Other, net	1,134,042	1,414,285
Total property, plant and equipment	4,080,651	2,627,580
Intangible assets		
Software	54,769	45,257
Software in progress	907	6,001
Other	139,940	358,763
Total intangible assets	195,617	410,022
Investments and other assets		
Investment securities	950,992	3,633,322
Retirement benefit asset	740,341	891,190
Deferred tax assets	1,354,662	808,813
Other	567,222	517,068
Allowance for doubtful accounts	(72,635)	(65,548)
Total investments and other assets	3,540,584	5,784,847
Total non-current assets	7,816,854	8,822,450
Deferred assets		
Bond issuance costs	102,342	81,587
Total deferred assets	102,342	81,587
Total assets	49,385,032	52,222,636

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	2,201,881	1,434,513
Current portion of long-term borrowings	1,500,000	1,200,000
Lease liabilities	121,900	130,896
Income taxes payable	485,210	845,233
Provision for bonuses	443,928	393,000
Provision for bonuses for directors (and other officers)	46,000	46,000
Other	3,269,499	3,496,342
Total current liabilities	8,068,419	7,545,986
Non-current liabilities		
Bonds payable	6,000,000	6,000,000
Long-term borrowings	3,120,000	1,920,000
Lease liabilities	118,365	321,820
Retirement benefit liability	-	1,665
Deferred tax liabilities	-	542,059
Other	47,221	45,734
Total non-current liabilities	9,285,587	8,831,278
Total liabilities	17,354,006	16,377,264
<b>Net assets</b>		
Shareholders' equity		
Share capital	2,220,316	2,220,316
Capital surplus	2,760,065	2,700,615
Retained earnings	27,469,657	30,649,917
Treasury shares	(3,913,131)	(3,631,470)
Total shareholders' equity	28,536,908	31,939,378
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	270,332	671,014
Foreign currency translation adjustment	3,223,784	3,234,978
Total accumulated other comprehensive income	3,494,117	3,905,992
Total net assets	32,031,025	35,845,371
Total liabilities and net assets	49,385,032	52,222,636

**(2) Consolidated Statements of Income and Comprehensive Income  
(Consolidated Statements of Income)**

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	*1 37,815,935	*1 31,557,095
Cost of sales	*2, *4 22,474,788	*2, *4 18,683,860
Gross profit	15,341,146	12,873,234
Selling, general and administrative expenses	*3, *4 10,430,552	*3, *4 10,376,139
Operating profit	4,910,593	2,497,095
Non-operating income		
Interest income	64,033	302,532
Dividend income	40,596	74,793
Foreign exchange gains	—	675,569
Subsidy income	21,317	—
Other	26,871	127,858
Total non-operating income	152,817	1,180,754
Non-operating expenses		
Interest expenses	101,219	99,360
Amortization of bond issuance costs	20,755	20,755
Foreign exchange losses	125,506	—
Bad debt expenses	58,953	—
Share of loss of entities accounted for using equity method	10,471	—
Other	69,902	32,618
Total non-operating expenses	386,811	152,735
Ordinary profit	4,676,600	3,525,114
Extraordinary income		
Gain on sale of non-current assets	*5 90,542	*5 3,277,057
Gain on sale of investment securities	16,917	—
Gain on sale of shares of subsidiaries and associates	18,991	9,066
Other	—	14,913
Total extraordinary income	126,452	3,301,036
Extraordinary losses		
Loss on retirement of non-current assets	*6 1,243	*6 20,971
Loss on sale of investment securities	—	250
Loss on liquidation of subsidiaries-EL	2,858	—
Total extraordinary losses	4,101	21,222
Profit before income taxes	4,798,951	6,804,929
Income taxes - current	1,153,776	1,236,659
Income taxes - deferred	(165,291)	875,960
Total income taxes	988,485	2,112,620
Profit	3,810,465	4,692,309
Profit attributable to owners of parent	3,810,465	4,692,309

**(Consolidated Statements of Comprehensive Income)**

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	3,810,465	4,692,309
Other comprehensive income		
Valuation difference on available-for-sale securities	(16,820)	400,681
Foreign currency translation adjustment	2,076,759	11,194
Share of other comprehensive income of entities accounted for using equity method	(19,151)	—
Total other comprehensive income	2,040,788	411,875
Comprehensive income	5,851,254	5,104,184
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,851,254	5,104,184
Comprehensive income attributable to non-controlling interests	—	—

**(3) Consolidated Statements of Changes in Equity**  
**Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)**

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,220,316	2,764,839	24,570,828	(2,353,842)	27,202,141
Changes during period					
Dividends of surplus			(911,637)		(911,637)
Profit (loss) attributable to owners of parent			3,810,465		3,810,465
Purchase of treasury shares				(1,576,560)	(1,576,560)
Disposal of treasury shares		(4,773)		17,272	12,499
Net changes in items other than shareholders' equity					—
Total changes during period	—	(4,773)	2,898,828	(1,559,288)	1,334,767
Balance at end of period	2,220,316	2,760,065	27,469,657	(3,913,131)	28,536,908

	Accumulated other comprehensive income			Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	287,152	1,166,175	1,453,328	28,655,470
Changes during period				
Dividends of surplus				(911,637)
Profit (loss) attributable to owners of parent				3,810,465
Purchase of treasury shares				(1,576,560)
Disposal of treasury shares				12,499
Net changes in items other than shareholders' equity	(16,820)	2,057,608	2,040,788	2,040,788
Total changes during period	(16,820)	2,057,608	2,040,788	3,375,555
Balance at end of period	270,332	3,223,784	3,494,117	32,031,025

**Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)**

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	2,220,316	2,760,065	27,469,657	(3,913,131)	28,536,908
Changes during period					
Dividends of surplus			(1,512,049)		(1,512,049)
Profit (loss) attributable to owners of parent			4,692,309		4,692,309
Purchase of treasury shares				(190)	(190)
Disposal of treasury shares		(59,450)		281,850	222,400
Net changes in items other than shareholders' equity					—
Total changes during period	—	(59,450)	3,180,259	281,660	3,402,469
Balance at end of period	2,220,316	2,700,615	30,649,917	(3,631,470)	31,939,378

	Accumulated other comprehensive income			Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Total accumulated other comprehensive income	
Balance at beginning of period	270,332	3,223,784	3,494,117	32,031,025
Changes during period				
Dividends of surplus				(1,512,049)
Profit (loss) attributable to owners of parent				4,692,309
Purchase of treasury shares				(190)
Disposal of treasury shares				222,400
Net changes in items other than shareholders' equity	400,681	11,194	411,875	411,875
Total changes during period	400,681	11,194	411,875	3,814,345
Balance at end of period	671,014	3,234,978	3,905,992	35,845,371

**(4) Consolidated Statements of Cash Flows**

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
<b>Cash flows from operating activities</b>		
Profit before income taxes	4,798,951	6,804,929
Depreciation	523,276	630,825
Increase (decrease) in provisions	27,049	(193,089)
Interest and dividend income	(104,629)	(377,326)
Interest expenses	101,219	99,360
Amortization of bond issuance costs	20,755	20,755
Foreign exchange losses (gains)	200,160	(726,567)
Loss (gain) on sale and retirement of property, plant and equipment	(89,299)	(3,256,086)
Loss (gain) on sale of investment securities	(16,917)	250
Loss (gain) on sale of golf club membership	—	(6,080)
Loss (gain) on sale of shares of subsidiaries and associates	(18,991)	(9,066)
Loss (gain) on liquidation of subsidiaries and associates	2,858	(8,832)
Share of loss (profit) of entities accounted for using equity method	10,471	—
Decrease (increase) in trade receivables	1,590,741	(4,513)
Decrease (increase) in inventories	3,776,829	4,276,859
Increase (decrease) in trade payables	(2,823,556)	(915,932)
Decrease (increase) in consumption taxes refund receivable	431,658	52,543
Increase/decrease in other assets/liabilities	272,481	118,141
Subtotal	8,703,059	6,506,170
Interest and dividends received	103,943	376,638
Interest paid	(96,149)	(96,734)
Income taxes paid	(1,073,687)	(909,690)
Net cash provided by (used in) operating activities	7,637,167	5,876,384
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(432,766)	(933,766)
Proceeds from sale of property, plant and equipment	118,391	5,107,833
Purchase of intangible assets	(26,127)	(14,707)
Net decrease (increase) in short-term investment securities	24,262	33,827
Purchase of investment securities	(2,235)	(4,089,883)
Proceeds from sale of shares of subsidiaries and associates	21,638	142,258
Proceeds from sale of investment securities	29,404	503,000
Payments of guarantee deposits	(122,960)	(10,830)
Proceeds from sale of golf club membership	—	6,090
Other, net	100	(505)
Net cash provided by (used in) investing activities	(390,294)	743,316
<b>Cash flows from financing activities</b>		
Proceeds from long-term borrowings	1,200,000	—
Repayments of long-term borrowings	(1,380,000)	(1,500,000)
Dividends paid	(908,858)	(1,507,400)
Repayments of lease liabilities	(123,611)	(135,877)
Purchase of treasury shares	(1,576,560)	(190)
Net cash provided by (used in) financing activities	(2,789,031)	(3,143,468)
Effect of exchange rate change on cash and cash equivalents	477,051	804,484
Net increase (decrease) in cash and cash equivalents	4,934,893	4,280,716
Cash and cash equivalents at beginning of period	12,522,582	17,457,475
Cash and cash equivalents at end of period	17,457,475	21,738,192

## (5) Notes to Consolidated Financial Statements

### Notes on going concern assumption

Not applicable.

### Notes to consolidated statements of income

\* 1. Revenue from contracts with customers

Net sales are not presented separately as revenue from contracts with customers and other sources of revenue

\* 2. Ending inventories are stated at book value after write-downs due to reduced profitability. The following loss on valuation of inventories is included in cost of sales.

(Thousands of yen)

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
	669,963	815,269

\* 3. Major items and amounts of selling, general and administrative expenses are shown below.

(Thousands of yen)

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
Salaries and bonuses	3,971,045	3,964,620
Provision for allowance for doubtful accounts	(8,479)	2,339
Provision for bonuses	233,715	211,672
Provision for bonuses for directors (and other officers)	46,000	46,000
Retirement benefit expenses	79,368	(50,168)
Commission expenses	927,864	790,633

\* 4. Total amount of research and development expenses included in general and administrative expenses and manufacturing costs for the current fiscal year

(Thousands of yen)

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
	1,718,427	1,695,594

\* 5. Major components of gain on sales of non-current assets are shown below.

(Thousands of yen)

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
Buildings and structures	89,935	1,438,718
Machinery, equipment and vehicles	607	–
Land	–	1,838,339

\* 6. Major components of loss on disposal of non-current assets are shown below.

(Thousands of yen)

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
Buildings and structures	0	810
Other	1,243	20,160

## Notes on Segment Information, etc.

### Segment Information

#### 1. Overview of reportable segments

The reportable segments of the Company are defined as components of the Company for which separate financial information is available and are subject to periodic review by the Board of Directors for the purpose of determining the allocation of management resources and evaluating performance.

The Group formulates comprehensive strategies for its products and services on a business-by-business basis and develops its business activities accordingly.

Consequently, the Company is composed of segments based on business units and has four reportable segments, which are "Global Gaming," "International Commercial," "Domestic Commercial," and "Equipment for the Amusement Industry."

The Global Gaming segment sells bill validator units, bill recycling units, and gaming printer products to casinos and OEM customers. The International Commercial segment sells bill validator units, bill recycling units, and other products to the overseas financial, retail, and transportation markets. The Domestic Commercial segment sells bill and coin recycling units, and other products to the Japanese financial, retail, and transportation markets. The Equipment for the Amusement Industry segment sells peripheral equipment including automatic token dispensing systems and bill transport systems for pachinko parlors.

#### 2. Method of calculating amounts of net sales, profit and loss, assets and other items for each reportable segment

The accounting method for reportable business segments is in accordance with the accounting policies used for the preparation of the consolidated financial statements.

Intersegment revenues and transfers are based on prevailing market prices.

3. Information on amounts of net sales, profit and loss, assets and other items for each reportable segment  
Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(Thousands of yen)

	Reportable segments					Adjustments (Note)	Amount recorded on consolidated financial statements
	Global gaming	International Commercial	Domestic commercial	Equipment for the Amusement Industry	Total		
Net sales							
Sales to external customers	21,477,477	5,707,853	3,805,899	6,824,704	37,815,935	—	37,815,935
Inter-segment sales and transfers	—	—	—	—	—	—	—
Total	21,477,477	5,707,853	3,805,899	6,824,704	37,815,935	—	37,815,935
Segment profit (loss)	4,368,202	(566,696)	1,147,412	1,437,004	6,385,922	(1,475,328)	4,910,593
Segment assets	21,507,587	7,293,240	2,317,597	3,421,267	34,539,693	14,845,338	49,385,032
Other items							
Depreciation	284,863	57,418	52,367	38,861	433,510	89,766	523,276
Increase in property, plant and equipment and intangible assets	296,154	57,410	69,400	36,151	459,117	112,291	571,408

(Note) The details of "Adjustments" are as follows.

- (1) Adjustment on segment profit (loss) amounting to (1,475,328) thousand yen reflects corporate-wide expenses not allocated to each reportable segment.
- (2) Adjustment on segment assets amounting to 14,845,338 thousand yen reflects corporate-wide assets not allocated to each reportable segment.
- (3) Adjustment on depreciation amounting to 89,766 thousand yen reflects depreciation associated with corporate-wide assets not allocated to each reportable segment.
- (4) Adjustment on increase in property, plant and equipment and intangible assets amounting to 112,291 thousand yen reflects capital investment associated with corporate-wide assets not allocated to each reportable segment.

Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reportable segments					Adjustments (Note)	Amount recorded on consolidated financial statements
	Global gaming	International Commercial	Domestic commercial	Equipment for the Amusement Industry	Total		
Net sales							
Sales to external customers	21,471,850	4,716,621	2,089,767	3,278,856	31,557,095	—	31,557,095
Inter-segment sales and transfers	—	—	—	—	—	—	—
Total	21,471,850	4,716,621	2,089,767	3,278,856	31,557,095	—	31,557,095
Segment profit (loss)	5,016,851	(274,275)	(86,045)	(667,205)	3,989,325	(1,492,230)	2,497,095
Segment assets	22,559,539	6,140,652	1,594,205	1,748,739	32,043,136	20,179,499	52,222,636
Other items							
Depreciation	365,547	55,754	54,346	34,019	509,667	121,158	630,825
Increase in property, plant and equipment and intangible assets	772,786	109,435	108,766	57,312	1,048,300	199,455	1,247,756

(Note) The details of "Adjustments" are as follows.

- (1) Adjustment on segment profit (loss) amounting to (1,492,230) thousand yen reflects corporate-wide expenses not allocated to each reportable segment.
- (2) Adjustment on segment assets amounting to 20,179,499 thousand yen reflects corporate-wide assets not allocated to each reportable segment.
- (3) Adjustment on depreciation amounting to 121,158 thousand yen reflects depreciation associated with corporate-wide assets not allocated to each reportable segment.
- (4) Adjustment on increase in property, plant and equipment and intangible assets amounting to 199,455 thousand yen reflects capital investment associated with corporate-wide assets not allocated to each reportable segment.

## Related information

Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

### 1. Information by product and service

This information has been omitted because sales to external customers in a single product/service category exceed 90% of net sales on the consolidated statement of income.

### 2. Information by region

#### (1) Net sales

(Thousands of yen)

Japan	North America	Europe	Other regions	Total
10,634,481	14,736,744	10,085,277	2,359,432	37,815,935

(Note) 1. Net sales are based on the location of customers and are classified by country or region.

2. Of the total for North America, sales in the United States amounted to 14,603,296 thousand yen; of the total for Europe, sales in Germany amounted to 5,055,523 thousand yen.

#### (2) Property, plant and equipment

(Thousands of yen)

Japan	North America	Europe	Other regions	Total
2,767,835	488,513	51,893	772,409	4,080,651

(Note) Of the total for North America, the amount attributable to the United States was 488,513 thousand yen; of the total for other regions, the amount attributable to the Philippines was 534,146 thousand yen.

### 3. Information by major customer

No disclosure is required as there were no sales to any specific customer accounting for 10% or more of the consolidated net sales in the consolidated statement of income.

Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

### 1. Information by product and service

This information has been omitted because sales to external customers in a single product/service category exceed 90% of net sales on the consolidated statement of income.

### 2. Information by region

#### (1) Net sales

(Thousands of yen)

Japan	North America	Europe	Other regions	Total
5,379,335	16,064,850	7,482,827	2,630,082	31,557,095

(Note) 1. Net sales are based on the location of customers and are classified by country or region.

2. Of the total for North America, sales in the United States amounted to 15,979,606 thousand yen.

#### (2) Property, plant and equipment

(Thousands of yen)

Japan	North America	Europe	Other regions	Total
1,195,074	498,685	68,905	864,914	2,627,580

(Note) Of the total for North America, the amount attributable to the United States was 498,685 thousand yen; of the total for other regions, the amount attributable to the Philippines was 749,072 thousand yen.

### 3. Information by major customer

(Thousands of yen)

Name or designation of customers	Net sales	Related segment names
Aristocrat Technologies Inc.	4,329,869	Global Gaming

Information regarding impairment loss on non-current assets by reportable segment

Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

Not applicable.

Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

Not applicable.

Information regarding amortization of goodwill and unamortized balance by reportable segment

Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

Not applicable.

Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

Not applicable.

Information regarding gains on negative goodwill by reportable segment

Fiscal Year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

Not applicable.

Fiscal Year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

Not applicable.

**Note on per share information**

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
Net assets per share	1,189.39 yen	1,321.49 yen
Basic earnings per share	140.98 yen	173.14 yen

(Notes) 1. Diluted earnings per share are not shown in the above table, as there were no potential shares.

2. The basis for calculation of basic earnings per share is shown below.

	Fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)	Fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)
Profit attributable to owners of parent (thousands of yen)	3,810,465	4,692,309
Amount not attributable to common shareholders (thousands of yen)	—	—
Profit attributable to owners of parent with respect to common shares (thousands of yen)	3,810,465	4,692,309
Average number of common shares during the fiscal year (shares)	27,028,818	27,101,969

**Notes on significant subsequent events**

Not applicable.