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August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Japan Cash Machine Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6418
URL: https://www.jcm-hq.co.jp/en/
Representative: Yojiro Kamihigashi, President and Representative Director
Inquiries: Tsuyoshi Takagaki, Senior Executive Director
Telephone: +81-6-6643-8400
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes (List on HP)
Holding of financial results briefing: No

(All amounts are rounded down to the nearest millions)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative)

(Percentage figures indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,280	35.1	1,624	268.2	1,869	615.2	1,587	—
June 30, 2025	7,612	(24.7)	441	(77.0)	261	(89.0)	76	(96.2)

Note: Comprehensive income Three months ended June 30, 2026: ¥1,817 million [—%]
Three months ended June 30, 2025: ¥ (632) million [—%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	58.52	—
June 30, 2025	2.83	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	53,755	37,120	69.1	1,368.53
March 31, 2026	52,222	35,845	68.6	1,321.49

Reference: Equity
As of June 30, 2026: ¥37,120 million
As of March 31, 2026: ¥35,845 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	20.00	—	20.00	40.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027(Forecast)		23.00	—	23.00	46.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentage figures indicate the changes from the corresponding period of the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	20,200	36.7	2,200	168.0	2,300	127.4	1,600	(51.3)	58.99
Full year	39,000	23.6	3,000	20.1	3,100	(12.1)	2,300	(51.0)	84.79

Note: Revisions to the most recently announced earnings forecast: None

* Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: Yes
Excluded company: JCM GOLD(H.K.)LTD. (1 company)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,672,651 shares
As of March 31, 2026	29,672,651 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,548,632 shares
As of March 31, 2026	2,547,614 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	27,124,198 shares
Three months ended June 30, 2025	27,039,358 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Caution regarding forward-looking statements)
The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable. However, the Company does not guarantee the achievement of these forecasts. Actual results may differ significantly from these forecasts due to various factors. For details regarding the above forecasts, please refer to page 4 of the attached materials.

Contents of Attachments

Index

1. Overview of Operating Results

(1) Overview of Operating Results for the Current Quarter

During the three months ended June 30, 2026, the global economy remained under uncertain conditions due to persistently high prices of materials and components against the backdrop of developments in U.S. trade policy and heighted tensions in the Middle East, as well as the impact of fluctuations in foreign exchange rates.

In the global gaming market, which is the Group's primary market, capital investment in gaming areas at casino hotels and other facilities remained at a high level, particularly in North America, and demand remained firm. In the international commercial market, demand showed signs of recovery as inventory adjustments in Europe, which had been observed in the previous fiscal year, came to an end. Meanwhile, in the domestic commercial market, customers continued to take a cautious stance toward capital investment. In addition, in the market for equipment for the amusement industry, capital investment remained weak against the backdrop of structural changes in the industry in recent years.

As a result of the above, net sales for the three months ended June 30, 2026 amounted to 10,280 million yen (up 35.1% YoY). On the profit side, operating profit was 1,624 million yen (up 268.2% YoY). Ordinary profit was 1,869 million yen (up 615.2% YoY), due to the recording of foreign exchange gains resulting from the depreciation of the yen. Profit attributable to owners of parent totaled 1,587 million yen (profit of 76 million yen in the same period of the previous fiscal year).

During the three months ended June 30, 2026, the average exchange rates were 156.47 yen to the U.S. dollar (151.22 yen in the same period of the previous fiscal year) and 183.60 yen to the euro (159.38 yen in the same period of the previous fiscal year). The quarter-end exchange rate applied for valuation at the end of the first quarter was 162.45 yen to the U.S. dollar (159.93 yen at the end of the previous fiscal year).

Operating results by segment are as follows.

i. Global Gaming

Net sales in this segment totaled 7,573 million yen (up 53.4% YoY), and segment profit amounted to 2,097 million yen (up 97.7% YoY), mainly due to an increase in sales of bill validator units and printer units for gaming machines in North America.

ii. International Commercial

Net sales in this segment totaled 1,688 million yen (up 62.8% YoY), and segment profit amounted to 25 million yen (a segment loss of 335 million yen was recorded in the same period of the previous fiscal year), mainly due to a recovery in orders from Europe and an increase in sales of bill recycling units for self-checkout payment machines.

iii. Domestic Commercial

Net sales in this segment totaled 366 million yen (down 43.5% YoY), and segment loss was 80 million yen (a segment profit of 65 million yen was recorded in the same period of the previous fiscal year), mainly due to a decrease in sales of bill recycling units for hotels and parking payment machines.

iv. Equipment for the Amusement Industry

Net sales in this segment totaled 651 million yen (down 34.1% YoY), and segment loss was 88 million yen (a segment loss of 27 million yen was recorded in the same period of the previous fiscal year), mainly due to a decrease in sales of core products, including peripheral equipment such as bill transport systems.

(2) Overview of Financial Position for the Current Quarter

i. Assets, Liabilities and Net Assets

Total assets at the end of the first quarter of the current consolidated fiscal period increased by 1,533 million yen compared to the end of the previous fiscal year, amounting to 53,755 million yen.

Total current assets increased by 2,266 million yen compared to the end of the previous consolidated fiscal year, amounting to 45,584 million yen. While "Cash and deposits" increased by 1,617 million yen and "Notes and accounts receivable - trade, and contract assets" increased by 1,102 million yen, inventories decreased by 518 million yen.

Total non-current assets decreased by 727 million yen compared to the end of the previous fiscal year, amounting to 8,094 million yen. "Other" under investments and other assets decreased by 798 million yen, mainly due to the sale of investment securities.

Total deferred assets decreased by 5 million yen compared to the end of the previous fiscal year, amounting to 76 million yen, due to the amortization of bond issuance costs.

Total current liabilities increased by 396 million yen compared to the end of the previous fiscal year, amounting to 7,942 million yen. While "Notes and accounts payable - trade" increased by 1,090 million yen, "Current portion of long-term borrowings" decreased by 300 million yen due to loan repayments, and "Provision for bonuses" decreased by 232 million yen.

Total non-current liabilities decreased by 138 million yen compared to the end of the previous fiscal year, amounting to 8,692 million yen. "Long-term borrowings" decreased by 120 million yen due to loan repayments.

Total net assets increased by 1,274 million yen compared to the end of the previous fiscal year, amounting to 37,120 million yen. While "Retained earnings" increased by 1,044 million yen due to the recording of profit attributable to owners of parent, "Valuation difference on available-for-sale securities" increased by 120 million yen due to the fair value measurement of securities.

ii. Cash Flows

Cash and cash equivalents (hereinafter referred to as "cash") for the three months ended June 30, 2026, increased by 1,671 million yen compared to the end of the previous fiscal year, amounting to 23,410 million yen.

The status of each cash flow and their factors for the three months ended June 30, 2026, are as follows.

Cash flows from operating activities

Net cash provided by operating activities was 1,586 million yen (net cash provided of 1,955 million yen in the same period of the previous fiscal year). This was mainly due to an increase in cash resulting from profit before income taxes of 2,041 million yen and an increase in trade payables of 1,032 million yen, while cash decreased due to an increase in trade receivables of 876 million yen and income taxes paid of 512 million yen.

Cash flows from investing activities

Net cash provided by investing activities was 791 million yen (net cash used of 305 million yen in the same period of the previous fiscal year). This was mainly due to an increase in cash resulting from proceeds from the sale of investment securities of 1,501 million yen, while cash decreased due to purchase of property, plant and equipment of 203 million yen and purchase of investment securities of 501 million yen.

Cash flows from financing activities

Net cash used in financing activities was 996 million yen (net cash used of 1,422 million yen in the same period of the previous fiscal year). This was mainly due to a decrease in cash resulting from repayments of long-term borrowings of 420 million yen and dividends paid of 542 million yen.

In addition to these items, there was an increase of 290 million yen in cash resulting from the effect of exchange rate changes on cash and cash equivalents.

(3) Information on Consolidated Earnings Forecasts and Other Forward-Looking Statements

The consolidated earnings forecasts remain unchanged from those announced in “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)” dated May 13, 2026, for the six months ending September 30, 2026 and the full fiscal year ending March 31, 2027.

2. Quarterly Consolidated Financial Statements and Major Notes
(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	19,305,530	20,923,153
Notes and accounts receivable - trade, and contract assets	5,705,010	6,807,886
Electronically recorded monetary claims - operating	519,022	402,219
Securities	3,728,666	3,785,133
Merchandise and finished goods	8,928,193	7,874,588
Work in process	441,360	775,011
Raw materials and supplies	3,600,018	3,801,879
Other	1,224,634	1,346,838
Allowance for doubtful accounts	(133,840)	(131,964)
Total current assets	43,318,598	45,584,746
Non-current assets		
Property, plant and equipment	2,627,580	2,707,504
Intangible assets	410,022	401,185
Investments and other assets		
Other	5,850,395	5,051,490
Allowance for doubtful accounts	(65,548)	(65,548)
Total investments and other assets	5,784,847	4,985,942
Total non-current assets	8,822,450	8,094,631
Deferred assets	81,587	76,398
Total assets	52,222,636	53,755,776
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,434,513	2,524,536
Current portion of long-term borrowings	1,200,000	900,000
Income taxes payable	845,233	868,783
Provision for bonuses	393,000	160,868
Provision for bonuses for directors (and other officers)	46,000	—
Other	3,627,239	3,488,722
Total current liabilities	7,545,986	7,942,910
Non-current liabilities		
Bonds payable	6,000,000	6,000,000
Long-term borrowings	1,920,000	1,800,000
Other	911,278	892,852
Total non-current liabilities	8,831,278	8,692,852
Total liabilities	16,377,264	16,635,763
Net assets		
Shareholders' equity		
Share capital	2,220,316	2,220,316
Capital surplus	2,700,615	2,700,615
Retained earnings	30,649,917	31,694,736
Treasury shares	(3,631,470)	(3,631,488)
Total shareholders' equity	31,939,378	32,984,179
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	671,014	791,560
Foreign currency translation adjustment	3,234,978	3,344,272
Total accumulated other comprehensive income	3,905,992	4,135,833
Total net assets	35,845,371	37,120,012
Total liabilities and net assets	52,222,636	53,755,776

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statements of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	7,612,055	10,280,724
Cost of sales	4,677,067	6,041,612
Gross profit	2,934,987	4,239,111
Selling, general and administrative expenses	2,493,754	2,614,444
Operating profit	441,233	1,624,667
Non-operating income		
Interest income	46,414	101,252
Dividend income	39,475	29,149
Foreign exchange gains	—	143,759
Other	5,190	7,908
Total non-operating income	91,080	282,069
Non-operating expenses		
Interest expenses	25,760	27,024
Foreign exchange losses	231,221	—
Other	13,994	10,711
Total non-operating expenses	270,976	37,736
Ordinary profit	261,337	1,869,000
Extraordinary income		
Gain on sale of non-current assets	—	1,675
Gain on liquidation of subsidiaries and associates	—	172,530
Gain on sale of golf club membership	1,990	—
Total extraordinary income	1,990	174,205
Extraordinary losses		
Loss on retirement of non-current assets	12	1,362
Loss on sale of non-current assets	300	—
Total extraordinary losses	312	1,362
Profit before income taxes	263,015	2,041,843
Income taxes - current	233,424	423,560
Income taxes - deferred	(46,966)	30,963
Total income taxes	186,457	454,523
Profit	76,557	1,587,319
Profit attributable to owners of parent	76,557	1,587,319

Quarterly Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	76,557	1,587,319
Other comprehensive income		
Valuation difference on available-for-sale securities	101,937	120,546
Foreign currency translation adjustment	(811,344)	109,293
Total other comprehensive income	(709,406)	229,840
Comprehensive income	(632,848)	1,817,160
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(632,848)	1,817,160
Comprehensive income attributable to non-controlling interests	—	—

(3) Quarterly Consolidated Statements of Cash Flows

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	263,015	2,041,843
Depreciation	147,926	172,363
Increase (decrease) in provisions	(325,795)	(277,751)
Interest and dividend income	(85,890)	(130,401)
Interest expenses	25,760	27,024
Foreign exchange losses (gains)	161,005	(139,148)
Loss (gain) on sale and retirement of property, plant and equipment	312	(312)
Loss (gain) on sale of golf club membership	(1,990)	—
Loss (gain) on liquidation of subsidiaries and associates	—	(172,530)
Decrease (increase) in trade receivables	151,645	(876,483)
Decrease (increase) in inventories	1,128,945	630,786
Increase (decrease) in trade payables	(58,328)	1,032,976
Decrease (increase) in consumption taxes refund receivable	(11,990)	(112,598)
Other, net	544,931	(210,109)
Subtotal	1,939,549	1,985,659
Interest and dividends received	85,718	130,229
Interest paid	(14,939)	(16,343)
Income taxes paid	(55,178)	(512,929)
Net cash provided by (used in) operating activities	1,955,150	1,586,615
Cash flows from investing activities		
Net decrease (increase) in short-term investment securities	(494)	(1,367)
Purchase of property, plant and equipment	(194,164)	(203,436)
Proceeds from sale of property, plant and equipment	877	2,605
Purchase of intangible assets	(907)	(5,720)
Purchase of investment securities	(101,877)	(501,506)
Proceeds from sale of investment securities	—	1,501,232
Proceeds from sale of golf club membership	2,000	—
Payments of guarantee deposits	(10,830)	—
Other, net	—	(152)
Net cash provided by (used in) investing activities	(305,396)	791,653
Cash flows from financing activities		
Repayments of long-term borrowings	(420,000)	(420,000)
Dividends paid	(969,869)	(542,834)
Repayments of lease liabilities	(32,328)	(34,083)
Purchase of treasury shares	(51)	(17)
Net cash provided by (used in) financing activities	(1,422,248)	(996,935)
Effect of exchange rate change on cash and cash equivalents	(372,969)	290,562
Net increase (decrease) in cash and cash equivalents	(145,464)	1,671,896
Cash and cash equivalents at beginning of period	17,457,475	21,738,192
Cash and cash equivalents at end of period	17,312,011	23,410,089

(4) Notes to Quarterly Consolidated Financial Statements

Notes on segment information, etc.

1. Three months ended June 30, 2025 (April 1, 2025 to June 30,2025)
   Information on amounts of net sales, profit and loss for each reportable segment

(Thousands of yen)

	Reportable segments					Adjustment (Note)	Amount recorded in quarterly consolidated financial statements
	Global gaming	International commercial	Domestic commercial	Equipment for amusement industry	Total		
Sales							
Net sales to external customers	4,937,635	1,037,266	648,953	988,199	7,612,055	—	7,612,055
Inter-segment net sales and transfer	—	—	—	—	—	—	—
Total	4,937,635	1,037,266	648,953	988,199	7,612,055	—	7,612,055
Segment profit (loss)	1,060,841	(335,686)	65,071	(27,007)	763,219	(321,985)	441,233

(Note) Adjustment on segment profit (loss) reflects corporate-wide expenses not allocated to each reportable segment.

2. Three months ended June 30, 2026 (April 1, 2026 to June 30,2026)
   Information on amounts of net sales, profit and loss for each reportable segment

(Thousands of yen)

	Reportable segments					Adjustment (Note)	Amount recorded in quarterly consolidated financial statements
	Global gaming	International commercial	Domestic commercial	Equipment for amusement industry	Total		
Sales							
Net sales to external customers	7,573,966	1,688,792	366,439	651,525	10,280,724	—	10,280,724
Inter-segment net sales and transfer	—	—	—	—	—	—	—
Total	7,573,966	1,688,792	366,439	651,525	10,280,724	—	10,280,724
Segment profit (loss)	2,097,389	25,568	(80,552)	(88,398)	1,954,006	(329,338)	1,624,667

(Note) Adjustment on segment profit (loss) reflects corporate-wide expenses not allocated to each reportable segment.

Notes on significant changes in the amount of shareholders' equity

Not applicable.

Notes on the going concern assumption

Not applicable.

Notes on significant subsequent events

Disposal of treasury shares as restricted share-based remuneration

At a meeting of the Board of Directors held on July 23, 2026, the Company resolved to dispose of treasury shares as restricted share-based remuneration as outlined below.

1. Summary of the disposal

(1) Disposal date	August 21, 2026
(2) Class and number of shares to be disposed of	43,500 shares of the Company's common stock
(3) Disposal price	1,081 yen per share
(4) Total disposal amount	47,023,500 yen
(5) Grantees and number of shares to be allotted	Directors of the Company (excluding Directors who reside overseas, Directors who are Audit and Supervisory Committee Members, and Outside Directors): 5 Directors, 32,000 shares Executive Officers not concurrently serving as Directors of the Company (excluding those who reside overseas): 6 Executive Officers, 6,000 shares General Managers of the Company: 11 General Managers, 5,500 shares

2. Purpose and reason for the disposal

At the meeting of the Board of Directors held on May 14, 2019, the Company resolved to introduce a restricted share-based remuneration plan (hereinafter referred to as the "Plan") for its Directors (excluding Outside Directors) in order to provide an incentive to further enhance their motivation to contribute to the appreciation of the Company's share price and the enhancement of corporate value, while also enabling them to share the benefits and risks of share price fluctuations with the Company's shareholders. In addition, at the 71st Ordinary General Meeting of Shareholders held on June 25, 2024, in connection with the transition to a company with an Audit and Supervisory Committee, the Company obtained renewed approval for the allotment of restricted shares to its Directors (excluding Directors who are Audit and Supervisory Committee Members and Outside Directors; hereinafter referred to as the "Eligible Directors").

In addition to the Eligible Directors, the Company also applies the Plan to Executive Officers who do not concurrently serve as Directors of the Company and General Managers of the Company in order to share the same objectives as described above.