



February 12, 2026

To Whom It May Concern:

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Notice Regarding Revisions to the Full-Year Consolidated Financial Results Forecast

In light of recent performance trends and other factors, Japan Securities Finance Co., Ltd. (hereinafter "JSF") hereby announces that it has decided to revise its consolidated full-year financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), from the previous forecast disclosed on May 15, 2025.

1. Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Operating Profit (mn yen)	Ordinary Profit (mn yen)	Profit Attributable to Owners of Parent (mn yen)	Earnings Per Share (yen)
Previous Forecast (A)	12,400	13,200	9,400	114.79
Revised Forecast (B)	13,900	14,900	10,500	128.31
Amount of Change (A-B)	1,500	1,700	1,100	
Percentage Change	12.1	12.9	11.7	
Reference: Results of the previous fiscal year (the fiscal year ended March 31, 2025)	11,329	12,507	10,375	124.61

2. Reason

Regarding the consolidated full-year financial results forecast for the fiscal year ending March 31, 2026, JSF has revised the forecast upward, as shown above, because securities financing, centered on the loans for margin transaction, performed better than anticipated on the back of a robust stock market and interest rate rise.

Note: The above figures are based on the information available as of the preparation date of this announcement, and actual results may differ from the forecast figures due to various future factors.

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