



May 13, 2026

Company name: Neturen Co., Ltd.  
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(Securities code: 5976; Prime Market of the Tokyo Stock Exchange)  
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## Notice Concerning Differences Between Full-year Non-consolidated Financial Results and Actual Results of Previous Fiscal Year

Neturen Co., Ltd. (the “Company”) hereby announces differences between the non-consolidated financial results for the fiscal year ended March 31, 2026, and the previous fiscal year.

### 1. Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026, and the Previous Fiscal Year

(Million yen)

	Net sales	Operating income	Ordinary income	Net profit	Basic earnings per share
Results for the previous fiscal year (Fiscal year ended March 31, 2025) (A)	31,195	683	1,460	1,656	47.05 yen
Results for the current fiscal year (Fiscal year ended March 31, 2026) (B)	29,632	787	1,517	1,141	34.14 yen
Differences (B-A)	(1,563)	103	57	(514)	
Change (%)	(5.0)	15.2	3.9	(31.1)	

### 2. Reasons for Differences

Net sales decreased due to construction delays caused by soaring material costs, labor shortages and postponed capital investments in induction heating equipment. As a result, net sales were lower than the previous year.

In terms of profits, operating and ordinary profit increased due to price revisions and cost reductions. However, net profit decreased year on year primarily due to the absence of 1,217-million-yen gain on the sales of investment securities recorded in the previous period.

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