



March 19, 2026

Company	KPP GROUP HOLDINGS CO., LTD.
Representative	Yasuyuki Sakata, Representative Director of the Board, President & CEO
Securities Code	9274, TSE Prime Market
Contact	Shojiro Adachi, General Manager of Group Finance & Planning Division (TEL : +81 3 3542 9925)

**Notice Regarding Acquisition of Shares in Spandex Australia Holding Pty Ltd
by Our Consolidated Subsidiary, Spicers Limited**

We hereby announce that, following a meeting of the Board of Directors held today, our consolidated subsidiary Spicers Limited (headquartered in Melbourne, Australia, “Spicers”) has decided to enter into definitive agreements to acquire all shares of Spandex Australia Holding Pty Ltd (headquartered in Sydney, Australia, “Spandex Australia”), which operates a visual communication business in Australia, with the intention of making it a subsidiary.

The Company currently expects to execute the definitive agreements and complete the transaction on or around 1 April 2026, subject to the satisfaction of customary conditions precedent. The Company will confirm the completion of the transaction in due course.

1. Reason for the Shares Acquisition

Spandex Australia is a distributor with bases in Sydney, Melbourne, Brisbane, Perth, and Adelaide, providing visual communication products throughout Australia.

The company has established a solid position in the Australian market by offering a comprehensive lineup of visual communication products - including digital print media, adhesive films, vehicle wrapping films, and laminates - along with professional technical support and reliable distribution services.

This acquisition is part of the strategy to drive Spicers’ business portfolio transformation under our Group’s 4th Medium-Term Management Plan. By combining Spicers’ and Spandex Australia’s market shares and customer bases, we expect to strengthen business scale and market presence. Additionally, the combined procurement from suppliers is expected to enhance product proposal capabilities and expand procurement power, enabling stronger partnerships with global suppliers.

2. Overview of the Transferring Company

(1)	Company Name	Spandex Australia Holding Pty Ltd		
(2)	Head Office Location	C2, Mainline Road, Strathfield South NSW 2136		
(3)	Name of Representative	Daniel Lara		
(4)	Business Description	Import and sale of visual communication–related products		
(5)	Capital	AUD 9,217 thousand		
(6)	Date of Establishment	August 11, 2011		
(7)	Major Shareholder and Ownership Ratio	Spandex Holding UK Ltd (100%)		
(8)	Relationship with the Listed Company	Capital relationship	None to be reported	
		Personnel relationship	None to be reported	
		Business relationship	None to be reported	
(9)	Financial Results and Condition for the Last Three Fiscal Years (Australian Accounting Standards)			
	Fiscal Year End	April 2023	April 2024	April 2025
	Total Equity	AUD 17M	AUD 18M	AUD 19M
	Total Assets	AUD 46M	AUD 43M	AUD 46M
	Revenue	AUD 61M	AUD 60M	AUD 56M

3. Overview of the Share Seller

(1)	Company Name	Spandex Holding UK Ltd.		
(2)	Head Office Location	1600 Park Avenue, Aztec West Almondsbury, Bristol, BS32 4UA, UK		
(3)	Name of Representative	Julie A McIntosh		
(4)	Business Description	Investment holding company managing equity interests in Spandex Group companies		
(5)	Capital	GBP 3		
(6)	Date of Establishment	August 10, 2011		
(7)	Major Shareholder and Ownership Ratio	Viscominvest Holding UK Ltd (100%)		
(8)	Relationship with the Listed Company	Capital relationship	None to be reported	
		Personnel relationship	None to be reported	
		Business relationship	None to be reported	

4. Number of Shares Acquired, Acquisition Value, and Ownership Before and After Acquisition

(1) Shares held before acquisition	0 shares (Voting rights: 0; Ownership ratio: 0%)
(2) Shares to be acquired	9,217,402 shares (Voting rights: 9,217,402)
(3) Acquisition Value	Not disclosed due to confidentiality obligations
(4) Shares held after acquisition	9,217,402 shares (Voting rights: 9,217,402; Ownership ratio: 100%)

5. Schedule

(1) Board resolution date	March 19, 2026
(2) Contract signing date	March 31, 2026 (scheduled)
(3) Share acquisition execution date	April 1, 2026 (scheduled)

6. Future Outlook

The impact of this transaction on our consolidated financial results for the current fiscal year is expected to be limited. However, we believe it will contribute to enhancing the corporate value of our group over the medium to long term.

Should any matters requiring disclosure arise in the future, we will promptly make an announcement.

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