



2 October 2026

Company Name	KPP Group Holdings Co., Ltd.
Name of Representative	Yasuyuki Sakata, Representative Director, President and CEO (Stock Code: 9274, TSE Prime)
Contact	Shōjirō Adachi, Head of Group Financial Planning Division (Tel: 03-3542-4169)

Notice Regarding the Acquisition of Shares in the Central and Eastern European Paper Wholesale Business from OptiGroup by Our Consolidated Subsidiary Antalis S.A.S. (Making them Sub-subsidiaries)

Today, at a meeting of the Board of Directors, the Company resolved that its consolidated subsidiary, Antalis S.A.S. (located in Boulogne-Billancourt, France), and its operating companies (hereinafter collectively referred to as 'Antalis') shall enter into an agreement with Papyrus Group—the paper wholesale business unit under the OptiGroup umbrella—to acquire all the shares in nine companies operating in Switzerland, Central and Eastern Europe, the Baltic States, as well as the assets pertaining to the paper wholesale business in Germany. We hereby announce that the share and asset transfer agreements were executed on the same date. Please note that this transaction is subject to the fulfilment of customary closing conditions and the obtaining of competition law approvals in certain European countries; until the acquisition of the shares and business assets is completed, the respective companies will continue to operate as independent entities.

Details

1. Background and Reasons for the Acquisition

OptiGroup is a B2B distribution group with its roots in the paper distribution business; it currently operates sales operations across 19 European countries, covering paper and paperboard products, packaging materials, hygiene and cleaning supplies, and medical-related products. Antalis has now entered into an agreement to acquire the paper wholesale businesses in Switzerland, the Baltic States, Central and Eastern Europe, and Germany from the group's Papyrus Group.

The acquired business primarily deals in printing and office paper, serving over 13,000 customers, and recorded turnover of approximately 215 million euros in the financial year ending 2025.

It is anticipated that this acquisition will strengthen our sales capabilities and business foundation through the integration of the target business's customer base, sales network and logistics infrastructure

with Antalis' existing operations in the same region. We have concluded this agreement on the basis that this transaction will enhance Antalis' competitiveness and strengthen its business foundation in the European market, thereby contributing to the enhancement of corporate value in the medium to long term.

2. Overview of the Transferring Company (Papyrus Schweiz AG)

(1)	Name	Papyrus Schweiz AG		
(2)	Registered Office	Zurcherstrasse 68, 8800 Thalwil, Switzerland		
(3)	Title and Name of Representative	Jeno Szilagyi (Managing Director)		
(4)	Business Activities	Retail and wholesale of paper and paperboard products, and other related services		
(5)	Authorised Capital	CHF 4,000,000		
(6)	Date of Incorporation	19 December 1983		
(7)	Major Shareholders and Shareholding Ratios	Papyrus AB (100 per cent)		
(8)	Relationship between the Listed Company	Capital Relationship	There are no capital relationships to be disclosed.	
		Personnel relationships	There are no personnel relationships to be disclosed.	
		Business Relationships	There are no personnel relationships to be disclosed.	
(9)	The company's operating results and financial position for the last three years (Swiss Accounting Standards)			
Financial Year End		Financial year ending December 2023	Financial year ending December 2024	Financial year ending December 2025
Total Equity		CHF 5,696 thousand	CHF 5,957 thousand	CHF 4,621 thousand
Total Assets		CHF 21,120 thousand	CHF 16,131 thousand	CHF 19,953 thousand
Revenue		CHF 80,909 thousand	CHF 89,464 thousand	CHF 71,901 thousand

3. Overview of the company subject to the transfer (UAB Papyrus Lietuva)

(1)	Name	UAB Papyrus Lietuva (Papyrus Lithuania)
(2)	Address	7 Jonavos Street, Kaunas, Lithuania
(3)	Title and Name of Representative	Vilija Rugieniute (Managing Director)

(4)	Business Activities	Retail and wholesale of paper and paperboard products, and other related services	
(5)	Authorised Capital	EUR 2,797,439.58	
(6)	Date of Incorporation	24 November 1997	
(7)	Major Shareholders and Shareholding Ratios	Papyrus AB (100 per cent)	
(8)	Relationship between the Listed Company	Capital Relationship	There are no capital relationships to be disclosed.
		Personnel relationships	There are no personnel relationships to be disclosed.
		Business Relationships	There are no personnel relationships to be disclosed.
(9)	The company's operating results and financial position for the last three years (in accordance with Lithuanian accounting standards)		
Financial Year End		Financial year ending December 2023	Financial year ending December 2024
Total Equity		EUR 3,534 thousand	EUR 3,319 thousand
Total Assets		EUR 5,643 thousand	EUR 4,780 thousand
Revenue		EUR 13,331 thousand	EUR 12,666 thousand

4. Overview of the company subject to the transfer (Papyrus Sp. Zoo)

(1)	Name	Papyrus Sp. Zoo	
(2)	Address	39b Domaniewska Street, Warsaw 02-672, Poland	
(3)	Title and Name of Representative	Renata Mosiej (President)	
(4)	Business Activities	Retail and wholesale of paper and paperboard products, and other related services	
(5)	Authorised Capital	PLN 12,106,500	
(6)	Date of Incorporation	17 December 1991	
(7)	Major Shareholders and Shareholding Ratios	Papyrus AB (100 per cent)	
(8)	Relationship between the Listed Company	Capital Relationship	There are no capital relationships to be disclosed.
		Personnel	There are no personnel relationships to be

	relationships	disclosed.	
	Business relationships	There are no personnel relationships to be disclosed.	
(9)	The company's operating results and financial position for the last three years (in accordance with Polish accounting standards)		
Financial Year End	Financial year ending December 2023	Financial year ending December 2024	Financial year ending December 2025
Total equity	PLN 12,106 thousand	PLN 12,106 thousand	PLN 12,106 thousand
Total assets	PLN 57,029 thousand	PLN 54,054 thousand	PLN 38,330 thousand
Revenue	PLN 140,777 thousand	PLN 126,034 thousand	PLN 112,116 thousand

5. Overview of the company subject to the transfer (Papyrus Romania SRL)

(1)	Name	Papyrus Romania SRL	
(2)	Address	Bucharest, Sector 6, 90 Timisaora Boulevard, Building C5, 2 nd floor, Romania	
(3)	Title and Name of Representative	Jeno Szilagyi (Administrator)	
(4)	Business Activities	Retail and wholesale of paper and paperboard products, and other related services	
(5)	Authorised Capital	RON 14,113,900.00	
(6)	Date of Incorporation	22 August 2007	
(7)	Major Shareholders and Shareholding Ratios	Papyrus AB (100 per cent)	
(8)	Relationship between the Listed Company	Capital Relationship	There are no capital relationships to be disclosed.
		Personnel Relations	There are no personnel relationships to be disclosed.
		Business Relationships	There are no personnel relationships to be disclosed.
(9)	The company's operating results and financial position for the last three years (in accordance with Romanian accounting standards)		
Financial Year End	Financial year ending December 2023	Financial year ending December 2024	Financial year ending December 2025
Total equity	RON 8,514 thousand	RON 8,514 thousand	RON 8,514 thousand

Total assets	RON 33,640 thousand	RON 30,934 thousand	RON 29,176 thousand
Revenue	RON 99,692 thousand	RON 100,975 thousand	RON 93,726 thousand

*Details regarding the five of the nine companies that will become the Company's sub-subsidiaries in this transaction, other than those listed above, have been omitted as they do not qualify as specified sub-subsidiaries.

6. Overview of the counterparties to the acquisition of shares and assets

(1)	Name	Papyrus AB	
(2)	Address	Box 1004, 431 26 Mölndal, Sweden	
(3)	Title and Name of Representative	Jeno Szilagyi (Managing Director)	
(4)	Business Activities	Paper wholesale business across European countries	
(5)	Authorised Capital	EUR 3,970,000 (authorised capital: EUR 15,880,000)	
(6)	Date of Incorporation	4 July 2007	
(7)	Major Shareholders and Shareholding Ratios	OptiGroup AB (100 per cent)	
(8)	Relationship between the Listed Company	Capital Relationship	There are no capital relationships to be disclosed.
		Personnel relationships	There are no personnel relationships to be disclosed.
		Business Relationships	There are no personnel relationships to be disclosed.

7. Number of shares acquired, acquisition price and status of shareholdings before and after the acquisition

(1)	Number of Shares Held Prior to the Change	0 shares (Percentage of voting rights held: 0 per cent)
(2)	Number of Shares Acquired	59,704 shares
(3)	Acquisition Price	Whilst the acquisition price cannot be disclosed due to confidentiality obligations with the counterparty, it represents less than 15 per cent of the consolidated net assets as at the end of the financial year ending March 2026. Furthermore, to ensure fairness and appropriateness, the price was determined following discussions between the two companies, based on operating performance, financial position and the results of due diligence conducted by a third-party organisation.

(4)	Number of Shares Held After the Transfer	59,704 shares (Percentage of voting rights held: 100 per cent)
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8. Timetable

(1)	Date of Board of Directors' resolution	2 October 2026
(2)	Date of Contract Conclusion	2 October 2026
(3)	Period for the acquisition of shares and assets	From 20 December 2026 until 31 March 2027 (planned)

9. Outlook

We anticipate that the impact of this matter on our consolidated results for the current financial year will be limited; however, we believe it will contribute to enhancing the corporate value of our Group in the medium to long term.

Furthermore, should any matters requiring disclosure arise in the future, we will announce them promptly.

End

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