September 11, 2026

Company name: Kumiai Chemical Industry Co., Ltd.
Representative: Masaru Yokoyama, President and Representative Director
(Prime Market of TSE; Securities code: 4996)
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Announcement of Revisions to the Full-year Consolidated Earnings Forecast for Fiscal Year Ending October 31, 2026

Kumiai Chemical Industry Co., Ltd. (hereinafter, the "Company") hereby announces that it has revised the full-year consolidated earnings forecast for the fiscal year ending October 31, 2026, which was announced on December 12, 2025.

1. Revisions to the full-year consolidated earnings forecast for the fiscal year ending October 31, 2026

(From November 1, 2025 to October 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	162,000	7,200	10,900	6,400	53.15
Revised forecasts (B)	175,000	2,700	8,500	4,000	33.20
Difference (B-A)	13,000	(4,500)	(2,400)	(2,400)	-
Change (%)	8.0	(62.5)	(22.0)	(37.5)	-
(Reference) Results for the full year of the previous fiscal year (Fiscal year ended October 31, 2025)	170,462	10,567	13,363	4,381	36.38

2. Reasons for revisions

For the full year of the fiscal year ending October 31, 2026, net sales are expected to exceed the forecast, due to increased sales in the Agricultural Chemicals and Agriculture-Related Business as well as the Fine Chemicals Business.

Operating profit is expected to significantly decrease from the forecast primarily due to the posting of loss on valuation of inventories resulting from a decline in market prices caused by the entry of generic versions of herbicide AXEEV in markets outside Japan. On the other hand, the decrease in ordinary profit is expected to be less pronounced than that in operating profit, due to an increase in share of profit of entities accounted for using equity method as well as the posting of foreign exchange gains resulting from the weakening of the yen. Profit attributable to owners of parent is expected to decrease, primarily due to the posting of extraordinary losses, including impairment losses on non-current assets and restructuring expenses.

Note: The earnings forecast is based on information currently available, and actual financial results may differ from it due to exchange rate fluctuations and various other factors that may arise in the future.