February 13, 2026

Company name:	Matsuda Sangyo Co., Ltd.
Representative:	Yoshiaki Matsuda
	President
Exchanges listed on:	Tokyo Stock Exchange (Prime Market)
Company code:	7456
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Notice Concerning Revisions to Full-Year Consolidated Earnings Forecasts

At the Board of Directors meeting held today, Matsuda Sangyo Co., Ltd. (the "Company") hereby announces that the Company has revised the full-year consolidated earnings forecasts published on November 4, 2025.

1.   Revision of full-year consolidated earnings forecasts

（1）Fiscal year ended March 31,2026 (April 1, 2025 – March 31, 2026)

(millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share (yen)
Previously announced forecasts (A)	550,000	15,400	16,200	11,500	443.72
Revised forecasts (B)	650,000	20,000	21,000	14,700	568.84
Change (B-A)	100,000	4,600	4,800	3,200	
Change (%)	18.2	29.9	29.6	27.8	
(Reference) Previous Fiscal Year (Fiscal year ended March 31, 2025)	468,841	12,676	13,523	9,456	364.87

（2）Reasons for revising the consolidated earnings forecasts

In the Precious Metals Business Segment, the significant increase in precious metal prices has led to a notable rise in net sales and operating profit, which are expected to exceed our forecasts. In the Food Business Segment, profit margins have improved due to increased sales of products that captured customer needs, among other factors, with operating profit also expected to surpass our forecasts. Based on the above, and taking into consideration recent business performance trends and the outlook for each business environment, we have revised the full-year consolidated earnings forecasts figures for the fiscal year ending March 2026 that were published on November 4, 2025.

Note: Forward-looking statements

The above projections are based on information available to the Company as of the date of release. Actual results may differ from projections due to a range of factors.