

July 30, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Mizuho Leasing Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 8425
 URL: <https://www.mizuho-ls.co.jp/en/>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	219,516	71.2	11,640	16.7	18,469	38.5	15,224	56.6
June 30, 2024	128,217	3.5	9,970	38.5	13,336	33.6	9,720	42.4

Note: Comprehensive income For the three months ended June 30, 2025: ¥7,539 million [(53.9)%]
 For the three months ended June 30, 2024: ¥16,359 million [49.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	54.39	-
June 30, 2024	39.14	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	3,894,725	401,186	9.8
March 31, 2025	3,898,061	401,495	9.8

Reference: Equity
 As of June 30, 2025: ¥383,190 million
 As of March 31, 2025: ¥382,877 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	20.00	-	27.00	47.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		24.00	-	24.00	48.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	45,000	(8.1)	57,000	(13.9)	43,000	2.3	153.62

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (ML ITAD Solution Co.,Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	282,666,300 shares
As of March 31, 2025	282,666,300 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	2,763,080 shares
As of March 31, 2025	2,763,080 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	279,903,220 shares
Three months ended June 30, 2024	248,330,754 shares

Note: "Number of treasury shares at the end of the period" includes the Company's shares held by the Company's Board Benefit Trust (2,755,500 shares as of June 30, 2025 and 2,755,500 shares as of March 31, 2025).

In addition, the number of treasury shares to be deducted in the calculation of the "Average number of shares outstanding during the period" includes the Company's shares held by Board Benefit Trust (2,755,500 shares in the three months ended June 30, 2025 and 2,060,612 shares in the three months ended June 30, 2024).

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

It will be posted on our website on July 30, 2025.