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Announcement Regarding Revision of Full-Year Consolidated Earnings Forecast, Dividends from Surplus (Interim Dividend) and Revision of Dividend Forecast (Dividend Increase)

Based on recent performance trends, Mizuho Leasing Company, Limited ("the Company") hereby announces the following revisions: - Revision of the full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, originally announced on May 13, 2025. - Determination of the dividend from surplus (interim dividend) with a record date of September 30, 2025, as set forth below. - Revision of the year-end and annual dividend forecasts (dividend increase) for the fiscal year ending March 31, 2026, as follows.

1. Revision of Full-Year Consolidated Earnings Forecast

(1) Revision of the Full-Year Consolidated Earnings Forecast for the Current Fiscal Year (April 1, 2025 to March 31, 2026)

	Consolidated operating income	Consolidated ordinary income	Net income attributable to owners of the parent	Net income per share
Previous forecast (A)	Million yen 45,000	Million yen 57,000	Million yen 43,000	Yen 153.62
Revised forecast (B)	45,000	60,000	45,000	160.66
Change (B-A)	—	3,000	2,000	—
Percentage change (%)	—	5.3%	4.7%	—
(Reference) Previous consolidated performance (Fiscal year ending March 2025)	48,966	66,219	42,038	154.54

(2) Reason for Revision

The Company's performance in the first half of the fiscal year ending March 2026 was strong mainly due to the recording of special factors in the equity in earnings of affiliates (Aircastle Limited received Russia-related settlements, among others) and gains from the sale of strategic shareholdings, and the consolidated ordinary income and net income for the entire fiscal year were expected to exceed our initial forecasts. For this reason, the Company revised its consolidated earnings forecast.

2. Revision of Earnings Forecast

(1) Dividend Surplus (Interim Dividend)

	Determined items	Most recent forecast announced on May 13, 2025	Actual results for the fiscal year ended March 31, 2025
Record date	September 30, 2025	September 30, 2025	September 30, 2024
Dividend per share	¥25.00	¥24.00	¥20.00
Total amount of dividends	¥7,066 million	—	¥5,653 million
Effective date	December 4, 2025	—	December 3, 2024
Source of dividends	Retained earnings	—	Retained earnings

(2) Dividend Forecast (Dividend Increase)

	Annual dividend (¥)		
	Interim	Year-end	Annual
Previous forecast	¥24.00	¥24.00	¥48.00
Revised forecast	—	¥25.00	¥50.00
Current results	¥25.00	—	—
Actual results for the fiscal year ended March 31,2025	¥20.00	¥27.00	¥47.00

(3) Reason for Revision

Our basic policy for returning profits to shareholders is to pay dividends commensurate with earnings while improving profitability.

As net income attributable to owners of parents is expected to exceed the previous forecast for the fiscal year ending March 2026, we have decided to increase the interim dividend per share by ¥1 to ¥25, the year-end dividend per share by ¥1 to ¥25, and the annual dividend per share by ¥2 to ¥50.

※ The earnings forecasts in this document are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.