

February 5, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Mizuho Leasing Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 8425
 URL: <https://www.mizuho-ls.co.jp/en/>
 Representative: Akira Nakamura, President and CEO
 Inquiries: Ryotaro Kondo, General Manager of Accounting Department
 Telephone: +81-3-5253-6511
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	639,828	38.8	35,267	(1.0)	50,843	2.3	40,707	13.7
December 31, 2024	460,914	(8.3)	35,627	18.5	49,715	24.2	35,802	29.8

Note: Comprehensive income For the nine months ended December 31, 2025: ¥41,761 million [15.5%]
 For the nine months ended December 31, 2024: ¥36,150 million [(25.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	145.35	-
December 31, 2024	132.88	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	4,179,351	431,735	9.9
March 31, 2025	3,898,061	401,495	9.8

Reference: Equity
 As of December 31, 2025: ¥413,382 million
 As of March 31, 2025: ¥382,877 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	20.00	-	27.00	47.00
Fiscal year ending March 31, 2026	-	25.00	-		
Fiscal year ending March 31, 2026 (Forecast)				25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	45,000	(8.1)	60,000	(9.4)	45,000	7.0	160.66

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
 Newly included: 2 companies (ML ITAD Solution Co.,Ltd., P-C-S Co., Ltd.)
 Excluded: 1 company (Purple Sunbird Leasing Limited)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 (ii) Changes in accounting policies due to other reasons: None
 (iii) Changes in accounting estimates: None
 (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	282,666,300 shares
As of March 31, 2025	282,666,300 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,479,490 shares
As of March 31, 2025	2,763,080 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	280,068,219 shares
Nine months ended December 31, 2024	269,434,536 shares

Note: "Number of treasury shares at the end of the period" includes the Company's shares held by the Company's Board Benefit Trust (2,471,900 shares as of December 31, 2025 and 2,755,500 shares as of March 31, 2025).

In addition, the number of treasury shares to be deducted in the calculation of the "Average number of shares outstanding during the period" includes the Company's shares held by Board Benefit Trust (2,590,496 shares in the nine months ended December 31, 2025 and 2,546,893 shares in the nine months ended December 31, 2024).

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

- * Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

It will be posted on our website on February 5, 2026.