



July 23, 2026

Company name: Mizuho Leasing Company, Limited
 Representative: President and CEO Akira Nakamura
 (Code number: 8425 Tokyo Stock Exchange Prime Market)

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Issue of the 36th and 37th Unsecured Straight Corporate Bonds

Mizuho Leasing Company, Limited hereby announces its decision to issue Unsecured Straight Corporate Bonds as detailed below.

	The 36th Unsecured Straight Corporate Bonds	The 37th Unsecured Straight Corporate Bonds
1. Total amount of issue	JPY10 billion	JPY 15 billion
2. Denomination per bond	JPY 100 million	JPY 100 million
3. Interest rate	1.975% per annum	2.464% per annum
4. Issue price	100% of the denomination per bond	
5. Redemption price	100% of the denomination per bond	
6. Method and deadline for redemption	July 27, 2029 (3-year bond) Lump-sum redemption at maturity	July 29, 2031 (5-year bond) Lump-sum redemption at maturity
7. Interest payment dates	29th of January and July	
8. Offering period	July 23, 2026	
9. Payment deadline	July 29, 2026	
10. Method of offering	Public offering in Japan	
11. Collateral	No collaterals are set up for the Bonds, and no assets are specifically reserved to secure the Bonds.	
12. Application of the Act on Book-Entry Transfer of Corporate Bonds and Shares	These Bonds are subject to the provisions of the Act on Book Entry Transfer of Corporate Bonds and Shares, and except in cases prescribed in Article 67, Paragraph 2 of the said Act, bond certificates shall not be issued.	
13. Underwriters	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Shinkin Securities Co., Ltd.	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
14. Places for application	Head office and domestic branches of the underwriters	
15. Fiscal agent	Mizuho Bank, Ltd.	
16. Issuing agent and Paying agent	Mizuho Bank, Ltd.	
17. Transfer institution	Japan Securities Depository Center, Inc.	
18. Acquired rating	AA- (Double A-) Rating and Investment Information, Inc. AA- (Double A-) Japan Credit Rating Agency, Ltd.	