

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-05-12
Company name		Nitta Gelatin Inc.
Securities code		4977
URL		http://www.nitta-gelatin.co.jp/
Representative		
Title		代表取締役社長
Name		尾形 浩一
Inquiries		
Title		取締役執行役員管理本部長
Name		長岡 令文
Tel		072-949-5381
Other		
Date of general shareholders' meeting (as planned)		2023-06-29
Dividend payable date (as planned)		2023-06-30
Annual securities report filing date (as planned)		2023-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	39,186	31,783
% change	23.3	4.2
Operating profit		
Operating profit	2,259	1,560
% change	44.8	15.0
Ordinary profit		
Ordinary profit	2,248	1,734
% change	29.7	27.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,558	726
% change	114.4	-2.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,979	1,942
Change in comprehensive income	1.9	4.8
Other consolidated operating results		
Basic earnings per share (Yen)	85.98	40.16
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	4.2
Ordinary profit to total assets ratio (%)	5.7	4.8
Operating profit to net sales ratio (%)	5.8	4.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-83	-121
Note to operating results	(注) 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりませ ん。	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,614	37,410
Net assets	22,256	20,562
Capital adequacy ratio (%)	45.9	48.3
Net assets per share (Yen)	1,053.16	998.76
Note to consolidated financial positions		
Owner's equity	19,097	18,082
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	-540	1,044
Cash flows from investing activities	-1,498	-1,325
Cash flows from financing activities	1,824	-762
Cash and equivalents, end of period	2,846	3,030
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		7.00	7.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	7.00
Forecast	8.00		
Upper	-		
Lower	-		
Annual			
Result		16.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		290	253
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.6	34.9
Forecast	24.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.5

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	40,000	20,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	4.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-7.1	-26.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.6	-38.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,200	600
Upper	-	-
Lower	-	-
% change		
Forecast	-23.0	-34.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	66.18	33.09
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料 P.13「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,373,974	18,373,974
Number of treasury stock at the end of fiscal year	240,939	268,739
Average number of shares	18,122,343	18,095,797
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,676	20,105
% change	12.8	-3.2
Operating profit		
Operating profit	300	163
% change	83.3	-34.3
Ordinary profit		
Ordinary profit	843	730
% change	15.6	14.8
Profit		
Profit	761	453
% change	67.9	19.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	42.02	25.06
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	28,608	26,037
Net assets	13,758	13,671
Capital adequacy ratio (%)	48.1	52.5
Net assets per share (Yen)	758.73	755.11
Note to non-consolidated financial positions		
Owner's equity	13,758	13,671
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.