

## Document and entity information

|                                                | Mar 2026   | Sep 2025                        |
|------------------------------------------------|------------|---------------------------------|
| Company information                            |            |                                 |
| Company information                            |            |                                 |
| FASF member mark                               |            | true                            |
| Document name                                  |            | 第2四半期（中間期）決算短信〔日本基準〕（連結）        |
| Filing date                                    |            | 2025-11-12                      |
| Company name                                   |            | Nitta Gelatin Inc.              |
| Securities code                                |            | 4977                            |
| URL                                            |            | http://www.nitta-gelatin.co.jp/ |
| Representative                                 |            |                                 |
| Title                                          |            | 代表取締役社長執行役員                     |
| Name                                           |            | 竹宮 秀典                           |
| Inquiries                                      |            |                                 |
| Title                                          |            | 取締役執行役員管理本部長                    |
| Name                                           |            | 安藤 啓                            |
| Tel                                            |            | 072-949-5381                    |
| Other                                          |            |                                 |
| Semi-annual statement filing date (as planned) |            | 2025-11-12                      |
| Dividend payable date (as planned)             |            | 2025-12-05                      |
| Supplemental material of results               |            | true                            |
| Way of getting                                 |            | -                               |
| Convening briefing of results                  |            | -                               |
| Target for briefing of results                 |            | -                               |
| Note to fraction processing method             |            | （百万円未満切捨て）                      |
| Stock exchange listings                        |            |                                 |
| Tokyo                                          |            | true                            |
| Tokyo Prime                                    |            | -                               |
| Tokyo Standard                                 |            | true                            |
| Tokyo Growth                                   |            | -                               |
| Tokyo PRO Market                               |            | -                               |
| Tokyo Others                                   |            | -                               |
| Nagoya                                         |            | -                               |
| Nagoya Premire                                 |            | -                               |
| Nagoya Main                                    |            | -                               |
| Nagoya Next                                    |            | -                               |
| Nagoya Others                                  |            | -                               |
| Sapporo                                        |            | -                               |
| Sapporo                                        |            | -                               |
| Sapporo Ambitious                              |            | -                               |
| Sapporo Others                                 |            | -                               |
| Fukuoka                                        |            | -                               |
| Fukuoka                                        |            | -                               |
| Fukuoka Q-Board                                |            | -                               |
| Fukuoka Others                                 |            | -                               |
| Phoenix                                        |            | -                               |
| Japan Securities Dealers Association           |            | -                               |
| Business category                              |            |                                 |
| General Business                               | true       |                                 |
| Specific Business                              |            | -                               |
| Fiscal Year End                                | 2026-03-31 |                                 |
| Quarterly period                               |            | 2                               |

## Business Results-Quarterly operating results

(in millions of yens)

|                                                    | Sep 2025                                          | Sep 2024 |
|----------------------------------------------------|---------------------------------------------------|----------|
| Quarterly operating results                        |                                                   |          |
| Quarterly operating results                        |                                                   |          |
| Consolidated operating results                     |                                                   |          |
| Consolidated income statements information         |                                                   |          |
| Net sales                                          |                                                   |          |
| Net sales                                          | 18,499                                            | 19,735   |
| % change                                           | -6.3                                              | 0.1      |
| Operating profit                                   |                                                   |          |
| Operating profit                                   | 2,324                                             | 2,127    |
| % change                                           | 9.2                                               | 58.3     |
| Ordinary profit                                    |                                                   |          |
| Ordinary profit                                    | 2,388                                             | 1,969    |
| % change                                           | 21.2                                              | 13.2     |
| Profit attributable to owners of parent            |                                                   |          |
| Profit attributable to owners of parent            | 2,214                                             | 820      |
| % change                                           | 170.0                                             | 18.8     |
| Note to consolidated income statements information |                                                   |          |
| Comprehensive income                               |                                                   |          |
| Comprehensive income                               | 2,384                                             | 852      |
| Change in comprehensive income                     | 179.6                                             | -64.0    |
| Other consolidated operating results               |                                                   |          |
| Basic earnings per share (Yen)                     | 121.88                                            | 45.17    |
| Diluted earnings per share (Yen)                   | -                                                 | -        |
| Note to consolidated operating results             |                                                   |          |
| Note to operating results                          | (注) 潜在株式調整後1株当たり中間純利益については、潜在株式が存在しないため記載しておりません。 |          |

## Business Results-Quarterly financial positions

(in millions of yens)

|                                          | Sep 2025 | Mar 2025 |
|------------------------------------------|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 42,313   | 40,413   |
| Net assets                               | 27,377   | 25,374   |
| Capital adequacy ratio (%)               | 53.4     | 51.2     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 22,606   | 20,692   |
| Note to financial positions              | -        |          |

## Business Results-Note to quarterly business results

|                                        | Sep 2025 |
|----------------------------------------|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Quarterly Dividends

(in millions of yens)

|                     | Mar 2026 | Sep 2025 | Mar 2025 |
|---------------------|----------|----------|----------|
| Quarterly dividends |          |          |          |
| Quarterly dividends |          |          |          |
| Dividends           |          |          |          |

|                                                                        |       |       |
|------------------------------------------------------------------------|-------|-------|
| Dividend per share (Yen)                                               |       |       |
| Dividend per share (Yen)                                               |       |       |
| First quarter                                                          |       |       |
| Result                                                                 | -     | -     |
| Second quarter                                                         |       |       |
| Result                                                                 | 12.00 | 9.00  |
| Third quarter                                                          |       |       |
| Result                                                                 |       | -     |
| Forecast                                                               | -     |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Year end                                                               |       |       |
| Result                                                                 |       | 16.00 |
| Forecast                                                               | 18.00 |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Annual                                                                 |       |       |
| Result                                                                 |       | 25.00 |
| Forecast                                                               | 30.00 |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Annual                                                                 | true  |       |
| Note to dividends                                                      |       |       |
| Note to dividends                                                      |       |       |
| Annual                                                                 |       | -     |

## Quarterly Forecasts

(in millions of yens)

|                                      |  |                                                                |          |
|--------------------------------------|--|----------------------------------------------------------------|----------|
|                                      |  |                                                                | Mar 2026 |
| Quarterly forecasts                  |  |                                                                |          |
| Quarterly forecasts                  |  |                                                                |          |
| Title for forecasts                  |  | 3 . 2026年 3 月期の<br>連結業績予想（2025<br>年 4 月 1 日 ~ 2026年<br>3 月31日） |          |
| Preamble to consolidated forecasts   |  |                                                                |          |
| Preamble to forecasts                |  | -                                                              |          |
| Main table of consolidated forecasts |  |                                                                |          |
| Net sales                            |  |                                                                |          |
| Net sales                            |  |                                                                |          |
| Forecast                             |  | 40,000                                                         |          |
| Upper                                |  | -                                                              |          |
| Lower                                |  | -                                                              |          |
| % change                             |  |                                                                |          |
| Forecast                             |  | 3.2                                                            |          |
| Upper                                |  | -                                                              |          |
| Lower                                |  | -                                                              |          |
| Operating profit                     |  |                                                                |          |
| Operating profit                     |  |                                                                |          |
| Forecast                             |  | 4,000                                                          |          |
| Upper                                |  | -                                                              |          |
| Lower                                |  | -                                                              |          |
| % change                             |  |                                                                |          |
| Forecast                             |  | 1.8                                                            |          |
| Upper                                |  | -                                                              |          |
| Lower                                |  | -                                                              |          |
| Ordinary profit                      |  |                                                                |          |
| Ordinary profit                      |  |                                                                |          |
| Forecast                             |  | 4,100                                                          |          |
| Upper                                |  | -                                                              |          |

|                                                                          |        |
|--------------------------------------------------------------------------|--------|
| Lower                                                                    | -      |
| % change                                                                 |        |
| Forecast                                                                 | -1.1   |
| Upper                                                                    | -      |
| Lower                                                                    | -      |
| Profit attributable to owners of parent                                  |        |
| Profit attributable to owners of parent                                  |        |
| Forecast                                                                 | 3,100  |
| Upper                                                                    | -      |
| Lower                                                                    | -      |
| % change                                                                 |        |
| Forecast                                                                 | -1.9   |
| Upper                                                                    | -      |
| Lower                                                                    | -      |
| Basic earnings per share (Yen)                                           |        |
| Basic earnings per share (Yen)                                           |        |
| Forecast                                                                 | 170.63 |
| Upper                                                                    | -      |
| Lower                                                                    | -      |
| Note to consolidated forecasts                                           |        |
| Note to forecasts                                                        | -      |
| Correction of financial forecast from the most recent financial forecast |        |
| Correction of financial forecast from the most recent financial forecast |        |
| Forecast                                                                 | true   |

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

|                                                                             |          |
|-----------------------------------------------------------------------------|----------|
|                                                                             | Sep 2025 |
| Significant changes in the scope of consolidation during the period         |          |
| Significant changes in the scope of consolidation during the period         |          |
| Others                                                                      |          |
| Significant changes in the scope of consolidation during the period         |          |
| Significant changes in the scope of consolidation during the period         | -        |
| Number of subsidiaries newly consolidated                                   | -        |
| Number of subsidiaries excluded from consolidation                          | -        |
| Note to significant changes in the scope of consolidation during the period |          |
| Note to significant changes in the scope of consolidation during the period | -        |

## Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

|                                                                                              |          |
|----------------------------------------------------------------------------------------------|----------|
|                                                                                              | Sep 2025 |
| Applying of specific accounting of the consolidated semi-annual financial statements         |          |
| Applying of specific accounting of the consolidated semi-annual financial statements         |          |
| Others                                                                                       |          |
| Applying of specific accounting of the consolidated semi-annual financial statements         |          |
| Applying of specific accounting of the consolidated semi-annual financial statements         | -        |
| Note to applying of specific accounting of the consolidated semi-annual financial statements |          |
| Note to applying of specific accounting of the consolidated semi-annual financial statements | -        |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2025

|                                                                                            |   |
|--------------------------------------------------------------------------------------------|---|
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Others                                                                                     |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies based on revisions of accounting standard                   | - |
| Changes in accounting policies other than ones based on revisions of accounting standard   | - |
| Changes in accounting estimates                                                            | - |
| Retrospective restatement                                                                  | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|                                                                                              | Sep 2025   | Mar 2025   | Sep 2024   |
|----------------------------------------------------------------------------------------------|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others                                                                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 18,373,974 | 18,373,974 |            |
| Number of treasury stock at the end of fiscal year                                           | 186,288    | 206,188    |            |
| Average number of shares                                                                     | 18,173,472 |            | 18,162,215 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.