

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-14
Company name	Nitta Gelatin Inc.
Securities code	4977
URL	http://www.nitta-gelatin.co.jp/
Representative	
Title	代表取締役社長執行役員
Name	竹宮 秀典
Inquiries	
Title	取締役執行役員管理本部長
Name	安藤 啓
Tel	072-949-5381
Other	
Date of general shareholders' meeting (as planned)	2026-06-29
Dividend payable date (as planned)	2026-06-30
Annual securities report filing date (as planned)	2026-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	38,048	38,745
% change	-1.8	-4.1
Operating profit		
Operating profit	4,664	3,930
% change	18.7	114.0
Ordinary profit		
Ordinary profit	4,783	4,145
% change	15.4	74.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,282	3,159
% change	3.9	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,820	3,579
Change in comprehensive income	34.7	848.6
Other consolidated operating results		
Basic earnings per share (Yen)	180.54	173.94
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.6	16.3
Ordinary profit to total assets ratio (%)	11.5	10.3
Operating profit to net sales ratio (%)	12.3	10.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-94	-144
Note to operating results	(注) 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりませ ん。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,870	40,413
Net assets	29,630	25,374
Capital adequacy ratio (%)	56.6	51.2
Net assets per share (Yen)	1,331.42	1,138.94
Note to consolidated financial positions		
Owner's equity	24,249	20,692
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,482	5,183
Cash flows from investing activities	-5,095	-1,176
Cash flows from financing activities	-2,393	-2,554
Cash and equivalents, end of period	3,687	4,636

Business Results-Note to business results

Mar 2026

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.00	9.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	25.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		546	454
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		16.6	14.4
Forecast	30.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.3
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3. 2027年3月期の 連結業績予想(2026 年4月1日~2027年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	43,000	21,000
Upper	-	-
Lower	-	-
% change		
Forecast	13.0	13.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,700	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	3.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,800	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	4.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,400	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-26.9	-45.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	131.77	65.89
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2026

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2026

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Mar 2026

Mar 2025

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,373,974	18,373,974
Number of treasury stock at the end of fiscal year	160,888	206,188
Average number of shares	18,181,986	18,164,786
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2026

Mar 2025

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,110	25,012
% change	-7.6	0.7
Operating profit		

Operating profit	1,473	1,898
% change	-22.4	109.3
Ordinary profit		
Ordinary profit	1,890	2,229
% change	-15.2	13.3
Profit		
Profit	2,318	2,563
% change	-9.6	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	127.49	141.14
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,328	26,441
Net assets	15,589	13,544
Capital adequacy ratio (%)	57.0	51.2
Net assets per share (Yen)	855.95	745.55
Note to non-consolidated financial positions		
Owner's equity	15,589	13,544
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.