Consolidated Financial Results for the Three Months Ended June 30, 2026 [J-GAAP]

August 6, 2026

Name of listed company: OHASHI TECHNICA INC. Listed exchange: Tokyo Stock Exchange
Securities code: 7628 URL: https://www.ohashi.co.jp/en/
Representative: Masaya Hirose, President & CEO
Contact: Seiji Masaki, Senior Executive Officer; General Manager of Accounting Division
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Scheduled date of commencing dividend payments: –
Availability of supplementary briefing materials on financial results: None
Holding of financial results briefing: None

(Amounts of less than millions of yen are truncated)

1. Consolidated performance for the three months ended June 30, 2026 (April 1, 2026-June 30, 2026)

(1) Consolidated operating results (% of change from the same period of the previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2026	11,503	14.5	894	62.8	1,023	48.8	738	49.4
Three months ended June 30, 2025	10,046	0.8	549	71.1	687	49.1	493	57.0

Note: Comprehensive income Three months ended June 30, 2026: 1,026 million yen [–%]
Three months ended June 30, 2025: (517) million yen [–%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	28.86	–
Three months ended June 30, 2025	19.22	–

Note: Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. Accordingly, the basic earnings per share are calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	48,534	41,612	84.6
As of March 31, 2026	48,134	41,059	84.2

Reference: Equity As of June 30, 2026: 41,080 million yen
As of March 31, 2026: 40,530 million yen

2. Dividends

	Annual dividends				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	37.00	–	18.50	–
Year ending March 31, 2027	–				
Year ending March 31, 2027 (forecast)		22.50	–	22.50	45.00

Notes: 1. Revision from the most recent announcement of cash dividends forecasts: None

2. Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. The interim dividend per share at the end of the second quarter of the year ended March 31, 2026 is presented as the actual amount of the dividend before the stock split, and the total amount of the annual dividend is presented as "–." If the stock split is not taken into account, the year-end dividend for the year ended March 31, 2026 would be 37.00 yen per share, and the total annual dividend would be 74.00 yen per share.

3. Consolidated performance forecast for the year ending March 31, 2027 (April 1, 2026-March 31, 2027)

(Percentages show year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	43,000	5.1	2,550	5.1	3,000	1.1	2,100	0.7	82.11

Note: Revision from the most recent announcement of performance forecasts: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of particular accounting procedures to the preparation of quarterly financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to revisions in accounting standards, etc.: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Number of shares issued (common shares)

1) Number of shares issued at the end of the period (including treasury shares):	June 30, 2026:	25,781,920 shares
	March 31, 2026:	25,781,920 shares
2) Number of treasury shares at the end of the period:	June 30, 2026:	205,055 shares
	March 31, 2026:	205,011 shares
3) Average number of shares during the period:	Three months ended June 30, 2026:	25,576,886 shares
	Three months ended June 30, 2025:	25,704,305 shares

Note: Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. Accordingly, the number of shares issued at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period are calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

*Guide to appropriate use of performance forecasts and other notes

Notes on forward-looking descriptions, etc.

Forward-looking descriptions including performance forecasts in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and are not a guarantee on their realization. Actual results, etc. may differ significantly due to various factors. For more notes on the use of performance forecasts, please see “(3) Explanation of consolidated financial results forecast and other forward-looking information” under “1. Overview of operating results, etc.” on page 3 of the attachment.

Table of contents to the attachment

1. Overview of operating results, etc.

(1) Overview of operating results for the three months ended June 30, 2026

During the three months ended June 30, 2026, while the overall global economy remained robust, the chaotic situation in Iran brought about a surge in the prices of crude oil and oil-derived products as well as supply chain disruptions, while concerns over an economic slowdown due to rising prices caused further uncertainty in the global economic outlook.

In the automotive industry in which OHASHI TECHNICA INC. (the "Company") and its subsidiaries (collectively, the "Group") operate, the global production volume at Japanese automobile manufacturers showed a slight increase year on year due to recovery in production and increased output in Japan, despite intensifying competition in China including local manufacturers, continued weak domestic demand in the ASEAN region, and the effect of production cutbacks at some passenger car manufacturers for the Middle East market.

Under these circumstances, the Group entered the fifth year of its Medium-Term Business Plan: Mission 2025 + 2 (six-year plan). Accordingly, the Group has continued to promote measures that will contribute to the pursuit of economic value by further enhancing its four basic functions—development, manufacturing, procurement, and global functions—and to the creation of social value in the areas of environment, society, and governance, while also working on realizing efficient management that is more conscious of cost of capital.

Consequently, in the three months ended June 30, 2026, consolidated net sales amounted to 11,503 million yen (up 14.5% year on year) due to the recovery of production in Japan and the contribution of new orders to sales in the regions, despite the impact of production cutbacks at our major clients in the ASEAN region and China. Consolidated operating profit was 894 million yen (up 62.8% year on year) due to overall higher sales and an improved gross profit margin resulting from revised prices as well as improved productivity in the manufacturing division, despite the continued impact of surging purchase prices. Ordinary profit was 1,023 million yen (up 48.8% year on year), and profit attributable to owners of parent was 738 million yen (up 49.4% year on year).

Operating results by segment are as described below. (Segment net sales are net sales to external customers, and segment profit is adjusted with operating profit on the quarterly consolidated statements of income.)

[Japan]

Net sales were 5,289 million yen (up 15.0% year on year) due to the production recovery at automobile manufacturers that are our major clients and the contribution of new orders to sales. Segment profit was 229 million yen (up 94.6% year on year) due to higher sales and an improved gross profit margin, despite higher labor expenses partly due to the improvement of employee working conditions as well as increased costs for various properties.

[Americas]

Net sales were 4,413 million yen (up 19.2% year on year) due to the contribution of new orders to sales. Segment profit was 406 million yen (up 83.7% year on year) due to the impact of increased revenue.

[ASEAN]

Despite production cutbacks at automobile manufacturers that are our major clients, due to the contribution of new orders to sales and the effect of foreign currency translation, net sales were 869 million yen (up 6.3% year on year). Segment profit was 156 million yen (up 31.1% year on year) partly due to cost improvements and improved productivity in the manufacturing division.

[China]

Amid increasingly intensified sales competitions among local manufacturers, production at Japanese automobile manufacturers that are our clients has continued to decline, thus resulting in net sales of 426 million yen (down 21.1% year on year). Segment loss was 14 million yen (segment loss was 12 million yen in the three months ended June 30, 2025) due to the impact of decreased revenue.

[Europe]

Despite production cutbacks at automobile manufacturers that are our major clients, due to the contribution of new orders to sales, net sales were 504 million yen (up 31.2% year on year). Segment profit was 77 million yen (up 47.8% year on year) due to the impact of increased revenue.

[Taiwan]

OHASHI TECHNICA TAIWAN CO., LTD., which transacts business with companies of the Group only, has no net sales to external customers. Segment profit was 13 million yen (up 259.1% year on year) due to increased exports for companies of the Group.

(2) Overview of financial position for the three months ended June 30, 2026

At the end of the three months ended June 30, 2026, assets amounted to 48,534 million yen, up 400 million yen from the end of the previous fiscal year. This was mainly due to increases in raw materials and supplies, and property, plant and equipment, despite decreases in notes and accounts receivable - trade, and contract assets, and merchandise and finished goods.

Liabilities amounted to 6,922 million yen, down 152 million yen from the end of the previous fiscal year. This was mainly due to a decrease in income taxes payable, despite an increase in notes and accounts payable - trade.

Net assets amounted to 41,612 million yen, up 552 million yen from the end of the previous fiscal year. This was mainly due to the recording of profit attributable to owners of parent and an increase in foreign currency translation adjustment.

(3) Explanation of consolidated financial results forecast and other forward-looking information

There is no change to the consolidated financial results forecast for the year ending March 31, 2027 from the forecast in the "Consolidated Financial Results for the Year Ended March 31, 2026" published on May 12, 2026.

2. Quarterly consolidated financial statements and principal notes

(1) Quarterly consolidated balance sheets

(Thousand yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	22,603,504	22,652,433
Notes and accounts receivable - trade, and contract assets	5,944,760	5,729,737
Merchandise and finished goods	6,114,939	6,014,744
Work in process	841,545	877,352
Raw materials and supplies	1,239,778	1,310,900
Other	509,065	470,222
Allowance for doubtful accounts	(12,758)	(14,337)
Total current assets	37,240,834	37,041,054
Non-current assets		
Property, plant and equipment		
Buildings and structures	6,394,104	6,556,437
Accumulated depreciation	(3,955,526)	(4,017,897)
Buildings and structures, net	2,438,577	2,538,539
Machinery, equipment and vehicles	12,631,055	13,021,637
Accumulated depreciation	(10,156,889)	(10,322,807)
Machinery, equipment and vehicles, net	2,474,166	2,698,829
Tools, furniture and fixtures	4,279,390	4,422,243
Accumulated depreciation	(3,951,050)	(3,984,044)
Tools, furniture and fixtures, net	328,339	438,198
Land	1,501,575	1,491,000
Construction in progress	1,108,321	1,344,287
Total property, plant and equipment	7,850,979	8,510,856
Intangible assets		
Software	59,870	56,292
Other	57,295	58,573
Total intangible assets	117,166	114,865
Investments and other assets		
Investment securities	2,461,960	2,424,570
Deferred tax assets	71,082	46,399
Other	429,335	433,232
Allowance for doubtful accounts	(37,000)	(36,095)
Total investments and other assets	2,925,378	2,868,105
Total non-current assets	10,893,524	11,493,827
Total assets	48,134,358	48,534,881

(Thousand yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,447,509	3,575,226
Electronically recorded obligations - operating	444,213	453,143
Income taxes payable	513,169	218,716
Provision for bonuses	244,938	162,285
Provision for bonuses for directors (and other officers)	49,100	8,450
Other	1,199,956	1,375,230
Total current liabilities	5,898,887	5,793,052
Non-current liabilities		
Deferred tax liabilities	183,910	173,538
Retirement benefit liability	667,306	668,561
Other	324,936	287,717
Total non-current liabilities	1,176,153	1,129,816
Total liabilities	7,075,040	6,922,868
Net assets		
Shareholders' equity		
Share capital	1,825,671	1,825,671
Capital surplus	1,611,240	1,611,240
Retained earnings	28,910,069	29,174,290
Treasury shares	(187,347)	(187,408)
Total shareholders' equity	32,159,633	32,423,793
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	759,589	704,999
Foreign currency translation adjustment	7,578,359	7,920,962
Remeasurements of defined benefit plans	33,029	31,126
Total accumulated other comprehensive income	8,370,979	8,657,088
Non-controlling interests	528,704	531,130
Total net assets	41,059,317	41,612,012
Total liabilities and net assets	48,134,358	48,534,881

(2) Quarterly consolidated statements of income and comprehensive income

Quarterly consolidated statements of income for the three months ended June 30, 2026

(Thousand yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	10,046,829	11,503,612
Cost of sales	7,873,131	8,866,701
Gross profit	2,173,697	2,636,911
Selling, general and administrative expenses	1,624,389	1,742,466
Operating profit	549,307	894,444
Non-operating income		
Interest income	64,048	41,427
Dividend income	34,788	25,620
Share of profit of entities accounted for using equity method	9,815	28,416
Foreign exchange gains	—	4,475
Gain on sale of scraps	16,069	22,402
Subsidy income	26,771	—
Other	7,197	7,822
Total non-operating income	158,690	130,164
Non-operating expenses		
Interest expenses	1,864	1,536
Foreign exchange losses	17,659	—
Provision of allowance for doubtful accounts	72	—
Other	895	47
Total non-operating expenses	20,491	1,583
Ordinary profit	687,506	1,023,025
Extraordinary income		
Gain on sale of non-current assets	539	726
Total extraordinary income	539	726
Extraordinary losses		
Loss on sale of non-current assets	—	430
Loss on retirement of non-current assets	237	0
Loss on fund leakage at foreign subsidiary	1,549	—
Total extraordinary losses	1,787	430
Profit before income taxes	686,259	1,023,320
Income taxes - current	167,349	256,632
Income taxes - deferred	27,423	27,661
Total income taxes	194,773	284,293
Profit	491,485	739,027
Profit (loss) attributable to non-controlling interests	(2,437)	1,005
Profit attributable to owners of parent	493,922	738,021

Quarterly consolidated statements of comprehensive income for the three months ended June 30, 2026

(Thousand yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	491,485	739,027
Other comprehensive income		
Valuation difference on available-for-sale securities	267,351	(43,876)
Foreign currency translation adjustment	(1,275,784)	344,022
Remeasurements of defined benefit plans, net of tax	(2,208)	(1,903)
Share of other comprehensive income of entities accounted for using equity method	1,310	(10,712)
Total other comprehensive income	(1,009,330)	287,530
Comprehensive income	(517,844)	1,026,557
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(492,372)	1,024,131
Comprehensive income attributable to non-controlling interests	(25,472)	2,425

(3) Notes to quarterly consolidated financial statements

Notes on segment information, etc.

From the three months ended June 30, 2026, the order of presentation of reportable segments has been changed. Accordingly, the order of presentation of reportable segments for the three months ended June 30, 2025 has also been changed.

I. For the three months ended June 30, 2025

1. Information on amounts of net sales and profit (loss) by reportable segment

(Thousand yen)

	Reportable segments							Adjustments (Note) 1	Consolidation (Note) 2
	Japan	Americas	ASEAN	China	Europe	Taiwan	Total		
Net sales									
Net sales to external customers	4,600,800	3,703,435	818,045	539,776	384,770	－	10,046,829	－	10,046,829
Inter-segment sales or transfers	475,104	－	32,032	24,880	－	217,707	749,723	(749,723)	－
Total	5,075,904	3,703,435	850,078	564,656	384,770	217,707	10,796,553	(749,723)	10,046,829
Segment profit (loss)	117,981	221,273	119,375	(12,523)	52,114	3,651	501,874	47,433	549,307

Notes: 1. Adjustment of segment profit (loss) of 47,433 thousand yen includes inter-segment eliminations of 333 thousand yen and inventory adjustment of 47,099 thousand yen.
2. Segment profit (loss) is adjusted with operating profit in the quarterly consolidated statements of income.

2. Information on impairment loss on non-current assets or goodwill, etc. by reportable segment
Not applicable.

II. For the three months ended June 30, 2026

1. Information on amounts of net sales and profit (loss) by reportable segment

(Thousand yen)

	Reportable segments							Adjustments (Note) 1	Consolidation (Note) 2
	Japan	Americas	ASEAN	China	Europe	Taiwan	Total		
Net sales									
Net sales to external customers	5,289,433	4,413,729	869,493	426,117	504,839	－	11,503,612	－	11,503,612
Inter-segment sales or transfers	528,055	1,206	22,737	22,251	－	346,335	920,585	(920,585)	－
Total	5,817,488	4,414,935	892,230	448,368	504,839	346,335	12,424,198	(920,585)	11,503,612
Segment profit (loss)	229,571	406,505	156,514	(14,762)	77,010	13,112	867,951	26,493	894,444

Notes: 1. Adjustment of segment profit (loss) of 26,493 thousand yen includes inter-segment eliminations of 130 thousand yen and inventory adjustment of 26,362 thousand yen.
2. Segment profit (loss) is adjusted with operating profit in the quarterly consolidated statements of income.

2. Information on impairment loss on non-current assets or goodwill, etc. by reportable segment
Not applicable.

Notes in case of significant changes in shareholders' equity

Not applicable.

Notes on going concern assumption

Not applicable.

Notes to consolidated statements of cash flows

Quarterly consolidated statements of cash flows for the three months ended June 30, 2026 have not been prepared.

Depreciation (including amortization of intangible assets) for the three months ended June 30, 2026 is as follows.

(Thousand yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	250,600	230,876

Notes on significant subsequent events

(Disposal of treasury shares as restricted stock compensation)

At the Board of Directors meeting held on July 9, 2026, the Company resolved to carry out a disposal of treasury shares as restricted stock compensation (hereinafter, the "Disposal") as set forth below.

1. Overview of Disposal

(1) Disposal date	August 7, 2026		
(2) Class and number of shares to be disposed	15,570 shares of the Company's common shares		
(3) Disposal price	1,132 yen per share		
(4) Total Disposal amount	17,625,240 yen		
(5) Recipients, number of recipients, and number of shares to be disposed	Directors of the Company (excluding Directors serving as Audit and Supervisory Committee Members and Outside Directors):	3 persons	10,794 shares
	Executive Officers not concurrently serving as Directors of the Company:	4 persons	3,884 shares
	Executive Advisor of the Company:	1 person	892 shares

2. Purpose and reason for Disposal

At the Board of Directors meeting held on May 12, 2026, the Company resolved to introduce a restricted stock compensation plan (the "Plan") as a new compensation structure for Directors of the Company (excluding Directors serving as Audit and Supervisory Committee Members and Outside Directors; "Eligible Directors"), Executive Officers not concurrently serving as Directors, and Executive Advisor (collectively referred to as "Eligible Directors and Others"), with the aim of providing incentives to sustainably enhance the Company's corporate value and to further promote value sharing with shareholders.

In addition, at the 74th Ordinary General Meeting of Shareholders held on June 24, 2026, approval was obtained for the following matters, among others, under the Plan: the grant of monetary claims not exceeding 50 million yen per annum to Eligible Directors as consideration to be contributed as property for the acquisition of restricted stock; the issuance or disposal of no more than 50,000 shares of the Company's common shares per annum; and the restriction period for the transfer of restricted stock shall be, pursuant to the restricted stock allotment agreement to be entered into between the Company and each Eligible Director, the period from the date on which shares of the Company's common shares are allotted through to the time immediately following the resignation or retirement from positions predetermined by the Board of Directors of the Company out of those assumed by officers or employees of the Company or its subsidiaries.

The Disposal of the treasury shares stated above is made pursuant to this Plan.

(Liquidation of consolidated subsidiary)

At the Board of Directors meeting held on July 24, 2026, the Company resolved to liquidate OHASHI TECHNICA PRECISION PARTS (SHANGHAI) CO., LTD. ("OHASHI TECHNICA PRECISION PARTS (SHANGHAI)"), a consolidated subsidiary.

1. Reason for liquidation

With the aim of streamlining operations through an integrated manufacturing and sales approach, primarily in the Guangzhou area, the Company established OHASHI TECHNICA AUTOMOTIVE PARTS (GUANGZHOU) CO., LTD., headquartered in Guangzhou, and has been proceeding with the transfer of operations from OHASHI TECHNICA PRECISION PARTS (SHANGHAI).

Now that the transfer has been completed, the Company has decided to liquidate OHASHI TECHNICA PRECISION PARTS (SHANGHAI).

2. Overview of subsidiary to be liquidated

(1) Name	OHASHI TECHNICA PRECISION PARTS (SHANGHAI) CO., LTD.
(2) Location	B16 4th Floor No.231, North Fute Road, China (Shanghai) Pilot Free Trade Zone, Shanghai, China
(3) Name and job title of representative	Makoto Terai, President & CEO
(4) Details of business	Purchasing, sales, import and export of automotive components
(5) Share capital	4 million USD
(6) Date of establishment	September 30, 2003
(7) Major shareholder and ownership ratio	The Company, 100%

3. Liquidation schedule

Since the transfer of all business operations to OHASHI TECHNICA AUTOMOTIVE PARTS (GUANGZHOU) CO., LTD. has been completed, the Company plans to liquidate OHASHI TECHNICA PRECISION PARTS (SHANGHAI) as soon as the necessary procedures, such as obtaining approval from the relevant authorities, are completed.

4. Impact of liquidation on financial results

The liquidation of the subsidiary is expected to have only minor impact on the Company's consolidated performance for the fiscal year ending March 31, 2027. We will promptly disclose matters that require public announcement as the liquidation process proceeds.

(Disposal of treasury shares in connection with the introduction of Employee Stock Benefit Trust (J-ESOP))
The Company resolved at the Board of Directors meeting held on August 6, 2026 to carry out a disposal of treasury shares (the "Disposal of Treasury Shares") in connection with the introduction of the "Employee Stock Benefit Trust (J-ESOP)" (the "Plan") announced on May 12, 2026, as set forth below.

1. Overview of the Disposal of Treasury Shares

(1) Date of the Disposal of Treasury Shares	August 21, 2026
(2) Class and number of shares to be disposed	100,000 shares of the Company's common shares
(3) Price for the Disposal of Treasury Shares	1,129 yen per share
(4) Total amount of the Disposal of Treasury Shares	112,900,000 yen
(5) Intended recipient	Custody Bank of Japan, Ltd. (Trust E Account)
(6) Other matters	The Company will submit an extraordinary report pursuant to the Financial Instruments and Exchange Act in connection with the Disposal of Treasury Shares.

2. Purpose and reason for the Disposal of Treasury Shares
The Company announced the introduction of the Plan on May 12, 2026. (For an overview of the Plan, please refer to the "Notice Concerning Introduction of Employee Stock Benefit Trust (J-ESOP)" dated May 12, 2026.)
The Disposal is made to dispose of treasury shares to Custody Bank of Japan, Ltd. (Trust E Account), which is the re-trustee that receives a re-trust from the trustee of the trust established pursuant to the trust agreement, for the purpose of holding and disposing of the Company's shares for the administration of the Plan.