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To whom it may concern:

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Notice Regarding Revision to the Performance Forecast

The Company hereby announces that, in light of recent business performance trends, it has revised its full-year consolidated performance forecast for the fiscal year ending March 2027, which was announced on May 12, 2026, as shown below.

1. Revisions to the performance forecast

Revisions to the full-year consolidated performance forecast for the fiscal year ending March 31, 2027 (April 1,2026 to March 31,2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	43,000	2,550	3,000	2,100	82.00
Revised forecasts (B)	45,000	2,900	3,350	2,300	90.26
Change (B-A)	2,000	350	350	200	–
Percentage change (%)	4.6	13.7	11.6	9.5	–
(Reference) Results for the previous fiscal year (ending March 31, 2026)	40,918	2,426	2,966	2,084	81.40

2. Reason for revisions to the performance forecast

Regarding the consolidated performance forecast for the full fiscal year ending March 2027, production by customer automakers in Japan has remained steady, and while production by Japanese automakers overseas has continued to decline in China, it has remained firm in the Americas. In addition, sales contributions from new orders received in each region, together with the yen trading weaker than initially assumed, are expected to cause consolidated net sales to exceed the existing full-year forecast.

Regarding profits, in addition to the increase in sales, the gross profit margin is expected to improve due to price pass-through and productivity improvements in the manufacturing division. Although selling, general and administrative expenses are expected to increase, mainly in Japan, operating income, ordinary income, and profit attributable to owners of parent are all expected to exceed the full-year forecast. Based on the above, the Company has decided to revise its full-year consolidated performance forecast. In addition, regarding the interim dividend for the fiscal year ending March2027, the Company plans to implement it as previously announced, taking into comprehensive consideration its financial condition and other factors, while maintaining its policy of strengthening shareholder returns.

* The forward-looking statements regarding earnings forecasts and other matters described in this document are based on information currently available to the Company and on certain assumptions that the Company judges to be reasonable, and do not constitute a promise by the Company that these will be achieved.

In addition, actual results and other matters may differ significantly due to various factors.

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