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Non-consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 10, 2026

Company name: Systems Engineering Consultants Co.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 3741
URL: https://www.sec.co.jp
Representative: Shintaroh Sakurai, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,772	20.5	440	51.6	517	60.6	353	58.9
June 30, 2025	2,300	5.6	290	(18.6)	322	(15.5)	222	(15.7)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	34.59	-
June 30, 2025	21.78	-

* We have conducted a 2-for-1 stock split of our common shares, effective October 1, 2025. Assuming that the stock split occurred at the beginning of the previous fiscal year, basic earnings per share is calculated.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	11,991	10,056	83.9
March 31, 2026	12,435	10,313	82.9

Reference: Equity
As of June 30, 2026: ¥10,056 million
As of March 31, 2026: ¥10,313 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	60.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	62.00	62.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	5,350	0.6	880	6.4	1,040	17.0	710	13.9	69.54
Full year	11,800	5.2	1,980	5.3	2,300	11.5	1,575	4.3	154.27

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	10,240,000 shares
As of March 31, 2026	10,240,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	30,388 shares
As of March 31, 2026	30,388 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	10,209,612 shares
Three months ended June 30, 2025	10,200,076 shares

* We have conducted a 2-for-1 stock split of our common shares, effective October 1, 2025. Assuming that the stock split occurred at the beginning of the previous fiscal year, the number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period are calculated.

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

Supplementary financial results briefing materials will be disclosed today on TDnet.

Quarterly Financial Statements
Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,321,583	6,108,630
Notes and accounts receivable - trade, and contract assets	6,466,187	3,078,463
Merchandise and finished goods	1,259	86,720
Other	135,671	180,971
Total current assets	9,924,701	9,454,786
Non-current assets		
Property, plant and equipment	228,890	222,768
Intangible assets	12,809	13,728
Investments and other assets		
Investment securities	1,094,129	1,099,912
Other	1,174,483	1,200,013
Total investments and other assets	2,268,613	2,299,925
Total non-current assets	2,510,313	2,536,422
Total assets	12,435,014	11,991,209
Liabilities		
Current liabilities		
Accounts payable - trade	632,306	490,745
Short-term borrowings	36,000	121,500
Income taxes payable	269,909	66,977
Provision for bonuses	414,000	183,000
Provision for bonuses for directors (and other officers)	27,500	-
Provision for loss on orders received	16,169	9,212
Other	532,185	836,782
Total current liabilities	1,928,071	1,708,218
Non-current liabilities		
Asset retirement obligations	68,313	68,426
Other	125,555	157,856
Total non-current liabilities	193,868	226,283
Total liabilities	2,121,940	1,934,501
Net assets		
Shareholders' equity		
Share capital	477,300	477,300
Capital surplus	611,411	611,411
Retained earnings	9,157,279	8,897,808
Treasury shares	(36,857)	(36,857)
Total shareholders' equity	10,209,133	9,949,662
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	103,940	107,044
Total valuation and translation adjustments	103,940	107,044
Total net assets	10,313,074	10,056,707
Total liabilities and net assets	12,435,014	11,991,209

Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,300,342	2,772,829
Cost of sales	1,646,585	1,896,635
Gross profit	653,756	876,193
Selling, general and administrative expenses	363,019	435,442
Operating profit	290,736	440,751
Non-operating income		
Interest income	3,371	4,448
Dividend income	847	2,136
Rental income from real estate	1,027	1,041
Subsidy income	14,507	56,885
Temporary Transfer Charges Income	11,157	11,655
Other	969	1,002
Total non-operating income	31,880	77,170
Non-operating expenses		
Interest expenses	223	275
Rental expenses on real estate	264	265
Other	1	-
Total non-operating expenses	489	541
Ordinary profit	322,127	517,380
Profit before income taxes	322,127	517,380
Income taxes - current	1,182	48,229
Income taxes - deferred	98,777	116,045
Total income taxes	99,960	164,274
Profit	222,167	353,105