November 10, 2026
SEIKAGAKU CORPORATION
(Securities Code: TSE 4548)

Seikagaku Announces Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027

Seikagaku Corporation (Tokyo, Japan) announced today that it has revised the forecast of full-year consolidated financial results for the fiscal year ending March 31, 2027 (fiscal 2026) disclosed on September 24, 2026 follows based on results of operations thus far in the fiscal year.

1. Revision of forecast of full-year consolidated financial results for fiscal 2026 (April 1, 2026 to March 31, 2027)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (Yen)
Previous forecast (A)	37,100	(2,050)	200	(1,800)	(32.96)
Revised forecast (B)	37,100	(2,900)	(650)	(2,700)	(49.43)
Change (B-A)	—	(850)	(850)	(900)	—
Change (%)	—	—	—	—	—
Reference: Results for fiscal 2025	36,645	(660)	1,679	1,473	26.99

2. Reason for the revision

Although net sales are expected to remain unchanged from the previous forecast, the Company expects an operating loss of ¥2,900 million (a decrease of ¥850 million from the previous forecast), primarily due to higher R&D expenses related to preparations for the resubmission of SI-6603. Reflecting the increase in the operating loss, an ordinary loss is forecast to be ¥650 million, and a loss attributable to owners of parent is forecast to be ¥2,700 million.

The revision to forecast of financial results does not cause any changes in the forecasted cash dividends.

Note:

1) The above forecast has been prepared based on economic circumstances, market trends, and other assumptions made at the time of release of this document. Actual results may differ from the forecast due to a variety of factors.
2) This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

#######