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September 11, 2025

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Name of representative: Takeshi Kimura, Representative
Director and President
(Securities code: 6616; Prime Market
of the Tokyo Stock Exchange)
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Notice Meet the Continued Listing Criteria

As TOREX SEMICONDUCTOR LTD. (the “Company”) disclosed its plans to meet the continued listing criteria for prime market as of Jun 13, 2025, the Company hereby announces that it has received the “Notice Regarding Compliance with Continued Listing Criteria (Distribution Criteria)” from the Tokyo Stock Exchange and it has met all the criteria for maintaining its listing as of July 31, 2025, as outlined below.

1. Status and trends in meeting continued listing criteria

The table below shows the Company’s status of compliance to the continued listing criteria for the prime market. The market capitalization of tradable shares did not meet the criteria as of March 31, 2025, but it met the criteria as of July 31, 2025. As a result, the Company meets all the criteria for maintaining its listing on the prime market.

	Number of shareholders	Number of tradable shares	Market capitalization of tradable shares	Ratio of tradable shares
Continued Listing Criteria	800 people	20,000 units	¥10.0 billion	35.0%
As of May 31, 2025	3,842 people	66,611 units	¥ 8.12 billion	57.6%
Compliance status of the Company	Compliant	Compliant	<u>Uncompliant</u>	Compliant
As of July 31, 2025	3,687 people	81,773 units	¥10.42 billion	70.8%
Compliance status of the Company	Compliant	Compliant	<u>Compliant</u>	Compliant

* The status of our compliance has been calculated based on the distribution of our shares and other relevant information as of the reference date, as recognized by the Tokyo Stock Exchange.

2. Implementation status and evaluation for initiatives towards conformity to the continued listing criteria

The Company has achieved compliance with the market capitalization of tradable shares criteria as a result of the initiatives outlined in the “Notice Regarding Plan to Comply with the Continued Listing Criteria (Entering the Improvement Period)” announced on June 13, 2025, and the fact that certain Institutional investors’ shares were recognized as eligible for inclusion in tradable shares. The Company will continue to implement various initiatives to maintain compliance with the continued listing criteria and strive for sustainable growth and enhanced corporate value by improving profitability through medium- to long-term measures.