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(Securities code: 6616; Prime Market of the Tokyo Stock Exchange)
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# Notice Revision of Full-Year Earnings Forecast for FY2026

Based on recent performance trends, TOREX SEMICONDUCTOR LTD. (the “Company”) hereby announces that it has revised its full-year earnings forecast, originally announced on May 14, 2026, as follows.

1. Revision to Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 2027 (April 1, 2026 to March 31, 2027)

| | Sales | Operating Profit | Ordinary Profit | Net Income Attributable to Owners of the Parent | Earnings Per Share |
|---|---|---|---|---|---|
| | Million Yen | Million Yen | Million Yen | Million Yen | Yen Sen |
| Previous Forecast (A) | 28,000 | 1,300 | 1.300 | 1,400 | 132.17 |
| Revised Forecast (B) | 28,000 | 1,500 | 1,600 | 1,600 | 151.05 |
| Change (B-A) | — | 200 | 300 | 200 | |
| Change Rate (%) | — | 15.4% | 23.1% | 14.3% | |
| (Reference) Previous Year Actual (FY2025) | 25,073 | 1,085 | 1,268 | 1,159 | 109.38 |

2. Reasons for Revision

For the fiscal year ending March 31, 2027, profits at each level are expected to improve, partly because the Japanese yen traded at weaker levels than initially assumed during the first quarter.
In addition, dividend income from investment securities is expected to exceed the original assumption, contributing to higher ordinary income and net income attributable to owners of the parent.
Based on these factors, the Company has reviewed its earnings outlook and revised its full-year consolidated earnings forecast as shown above.
(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from these forecasts due to various factors in the future.