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November 13, 2026

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(Securities code: 6616; Prime Market of the Tokyo Stock Exchange)
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Notice of Revision to Full-Year Earnings Forecast for FY2026

In light of recent business performance, TOREX SEMICONDUCTOR LTD. (the "Company") hereby announces that it has revised its full-year earnings forecast announced on August 12, 2026, as follows.

1. Revision to Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 2027 (April 1, 2026 to March 31, 2027)

	Sales	Operating Profit	Ordinary Profit	Net Income Attributable to Owners of the Parent	Earnings Per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous Forecast (A)	28,000	1,500	1,600	1,600	151.05
Revised Forecast (B)	28,500	2,000	2,100	2,400	226.58
Change (B-A)	500	500	500	800	
Change (%)	1.8%	33.3%	31.3%	50.0%	
(Reference) Results for the fiscal year ended March 31, 2026	25,073	1,085	1,268	1,159	109.38

2. Reasons for Revision

While sales have been broadly in line with initial expectations, the Company has conducted a further review of its full-year consolidated earnings outlook for the fiscal year ending March 31, 2027.

In addition to the contribution from higher sales, various expenses are expected to be lower than initially anticipated as a result of rigorous cost management and efforts to optimize expenditure. Accordingly, operating profit and ordinary profit are expected to exceed the previously announced forecasts.

Furthermore, the Company has completed the transfer of an equity interest in TOREX VIETNAM SEMICONDUCTOR CO., LTD. to PANJIT INTERNATIONAL INC. The gain on this transfer exceeded initial expectations, resulting in an increase in extraordinary income.

In light of the above, the Company has reviewed its earnings outlook and revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2027, as shown above.

(Note) The above forecasts are based on information available as of the date of this document's release. Actual results may differ from these forecasts due to various factors in the future.