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May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: YAMASHIN-FILTER CORP.
 Listing: Tokyo Stock Exchange
 Securities code: 6240
 URL: <https://www.yamashin-filter.co.jp/eng/index.html>
 Representative: Atsuhiko Yamazaki, Representative Director / President
 Inquiries: Chikahisa Ioka, Director / Senior Managing Executive Officer
 Telephone: +81-45-680-1671
 Scheduled date of annual general meeting of shareholders: June 24, 2026
 Scheduled date to commence dividend payments: June 25, 2026
 Scheduled date to file annual securities report: June 19, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
Mar. 31, 2026	20,941	4.2	2,592	(1.4)	2,535	(5.0)	1,718	(0.3)
Mar. 31, 2025	20,104	11.5	2,630	86.4	2,669	88.6	1,723	119.1

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥2,040 million [19.1%]
 For the fiscal year ended March 31, 2025: ¥1,712 million [59.4%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
Mar. 31, 2026	24.62	-	7.6	9.3	12.4
Mar. 31, 2025	24.32	-	7.8	10.2	13.1

Reference: Equity in earnings of affiliates

For the fiscal year ended March 31, 2026: ¥ - million

For the fiscal year ended March 31, 2025: ¥ - million

Note: Due to the absence of potentially dilutive shares, the Company has reported no diluted earnings per share.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
Mar. 31, 2026	28,060	22,823	81.3	327.84
Mar. 31, 2025	26,642	22,619	84.9	318.57

Reference: Equity

As of March 31, 2026: ¥22,823 million

As of March 31, 2025: ¥22,619 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Mar. 31, 2026	2,446	(770)	(1,146)	6,445
Mar. 31, 2025	2,762	(529)	(1,298)	5,762

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Mar. 31, 2025	-	5.00	-	7.00	12.00	852	49.3	3.9
Fiscal year ended	-	8.00	-	10.00	18.00	1,253	73.1	5.6
Mar. 31, 2026	-	8.00	-	10.00	18.00	1,253	73.1	5.6
Fiscal year ending	-	10.00	-	10.00	20.00		69.7	
Mar. 31, 2027 (Forecast)	-	10.00	-	10.00	20.00		69.7	

3. Forecast of consolidated business results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year change.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending	22,560	7.7	2,825	9.0	2,775	9.5	2,005	16.7	28.71
Mar. 31, 2027	22,560	7.7	2,825	9.0	2,775	9.5	2,005	16.7	28.71

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	69,938,478 shares
As of March 31, 2025	71,319,799 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	320,458 shares
As of March 31, 2025	316,854 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	69,811,678 shares
Fiscal year ended March 31, 2025	70,859,925 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year change.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	15,658	6.9	762	(8.4)	1,572	(33.8)	1,243	(39.0)
March 31, 2025	14,644	15.0	832	245.8	2,375	198.1	2,037	315.0

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	17.81	-
March 31, 2025	28.75	-

Note: Due to the absence of potentially dilutive shares, the Company has reported no diluted earnings per share.

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	22,258	18,402	82.7	264.33
March 31, 2025	21,420	18,994	88.7	267.52

Reference: Equity

As of March 31, 2026:	¥18,402 million
As of March 31, 2025:	¥18,994 million

* Financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

- (1) The performance forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and on certain assumptions that the Company considers to

be reasonable and are not intended to guarantee that they will be achieved. Actual results may differ materially from the forecasts due to various factors.

- (2) The Company plans to hold a financial results briefing for securities analysts and institutional investors via teleconference on Friday, May 22, 2026.