

May 15, 2026

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## Notice Concerning Extraordinary losses (Impairment losses), Differences between the consolidated forecasts and the results, Differences between the non-consolidated results of FY2026 and those of FY2025

Yushin Company (“the Company”) recorded Extraordinary losses in FY2026 (from April 1, 2025 to March 31, 2026) as follows. In addition, there are differences between the consolidated earnings forecasts for FY2026 announced on November 14, 2025 and the results announced today, and between the non-consolidated results of FY2026 and those of FY2025 as follows.

### 1. Extraordinary losses

Considering changes in the business environment surrounding our consolidated subsidiary, WEMO Automation AB, and following a reassessment of its future recoverability, we have decided to record Impairment loss of 867 million yen.

### 2. Differences between the consolidated forecasts for the earnings and the results of FY2026

#### (1) Details

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Forecast (A) (November 14, 2025)	23,000	1,500	1,500	1,000	29.38
Results (B)	23,101	826	908	286	8.51
Difference (B-A)	101	(673)	(591)	(713)	-
Percentage (%)	0.4	(44.9)	(39.4)	(71.3)	-
FY2025 (Reference)	26,126	2,586	2,535	1,692	49.74

#### (2) Reasons

In addition to the prolonged economic downturn in Europe, North America continues to face uncertainty regarding future policy directions. Due to these factors, demand for our products in both regions has been below our initial projections. Furthermore, increased personnel expenses due to proactive investment in human resources and increased research and development expenses associated with development investments, both aimed at medium- to long-term growth, affected. As a result of these main factors, Operating profit and Ordinary profit fell short of the forecasts. Also, Profit attributable to owners of parent fell short of the forecasts due to recording Extraordinary losses.

## 3. Differences between the non-consolidated results of FY2026 and those of FY2025

## (1) Details

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
FY2025 (A)	Millions of yen 17,000	Millions of yen 2,165	Millions of yen 2,646	Millions of yen 2,070	yen 60.82
FY2026 (B)	14,882	994	1,474	1,508	44.75
Difference (B-A)	(2,117)	(1,170)	(1,171)	(561)	-
Percentage (%)	(12.5)	(54.1)	(44.3)	(27.1)	-

## (2) Reasons

Due to the same reason as the differences between consolidated forecasts for the earnings and those of results of FY2026, demand for our products in Europe and North America was below FY2025 and Net sales, Operating profit, Ordinary profit, and Profit fell short of FY2025.

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